



Thursday, September 5, 2024

PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority at two locations simultaneously on **Tuesday, September 10, 2024, at 9:30 a.m.:**

- Michael A. Bilandic Building, 160 North LaSalle St., Suite S-1000, Chicago, Illinois 60601
- 607 East Adams Street, Room 1207, Springfield, Illinois 62701

Members of the public are encouraged to attend the regularly scheduled meeting in person or via audio or video conference:

- The Audio Conference Number is (650) 479-3208 and the Meeting ID or Access Code is 2634 092 8887 followed by pound (#). Upon being prompted for a password, please enter 43248378 followed by pound (#).
- To join the Video Conference, use this link:

<https://illinoisfinanceauthority-512.my.webex.com/illinoisfinanceauthority-512.my/j.php?MTID=ma647151c6cb19a0894b353d8594e4875>
and enter IFAGuest as the password.

Guests wishing to comment orally are invited to do so pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at <https://www.il-fa.com>. Guests participating via Audio Conference or Video Conference that cannot see or hear the proceedings clearly can call (312) 651-1300 or write info@il-fa.com for assistance. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

ILLINOIS FINANCE AUTHORITY REGULAR MEETING OF THE MEMBERS TUESDAY, SEPTEMBER 10, 2024 9:30 A.M.

AGENDA:

- I. Call to Order and Roll Call
- II. Approval of Agenda
- III. Public Comments
- IV. Chair’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (including Appendix A attached hereto)
- VIII. Presentation and Consideration of Financial Reports and Report on the Climate Bank Plan
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact the Illinois Finance Authority by calling (312) 651-1300, TTY (800) 526-0844.

NEW BUSINESS

CONDUIT DEBT - BOND ISSUE RESOLUTIONS				
Tab	Applicant	Location(s)	Amount[*]	Staff
Revenue Bonds - Final Bond Resolutions				
1	OSF Healthcare System	Bureau County, Champaign County, Cook County, Henry County, Knox County, LaSalle County, Livingston County, Madison County, McLean County, Peoria County, Vermilion County, Warren County and Winnebago County; and other locations throughout Illinois and Michigan	\$66,000,000	SP
2	North Central College	DuPage County	25,500,000 [†]	BF
			34,000,000 [‡]	
3	Harrisburg Medical Center	Saline County	10,000,000	SP
TOTAL CONDUIT DEBT			\$135,500,000	

^{*} Preliminary, subject to change

[†] Series 2024

[‡] Reissuance of Series 2014A

ADDITIONAL RESOLUTIONS		
Tab	Action	Staff
Conduit Debt		
4	Resolution authorizing the amendment of the Bond Trust Indenture related to the \$50,000,000 Illinois Finance Authority Taxable Variable Rate Demand Revenue Bonds, Series 2016B (The Carle Foundation) and approving related matters	SP