



Thursday, October 3, 2024

PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority at two locations simultaneously on **Tuesday, October 8, 2024, at 9:30 a.m.:**

- Michael A. Bilandic Building, 160 North LaSalle St., Suite S-1000, Chicago, Illinois 60601
- 607 East Adams Street, Room 1207, Springfield, Illinois 62701

Members of the public are encouraged to attend the regularly scheduled meeting in person or via audio or video conference:

- The Audio Conference Number is (650) 479-3208 and the Meeting ID or Access Code is 2868 892 2512 followed by pound (#). Upon being prompted for a password, please enter 43248378 followed by pound (#).
- To join the Video Conference, use this link:

<https://illinoisfinanceauthority-512.my.webex.com/illinoisfinanceauthority-512.my/j.php?MTID=m8e659cd7fa132640b2da1452a1c9038d>
and enter IFAGuest as the password.

Guests wishing to comment orally are invited to do so pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at <https://www.il-fa.com>. Guests participating via Audio Conference or Video Conference that cannot see or hear the proceedings clearly can call (312) 651-1300 or write info@il-fa.com for assistance. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

ILLINOIS FINANCE AUTHORITY REGULAR MEETING OF THE MEMBERS TUESDAY, OCTOBER 8, 2024 9:30 A.M.

AGENDA:

- I. Call to Order and Roll Call
- II. Approval of Agenda
- III. Public Comments
- IV. Chair’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (including Appendix A attached hereto)
- VIII. Presentation and Consideration of Financial Reports and Report on the Climate Bank Plan
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact the Illinois Finance Authority by calling (312) 651-1300, TTY (800) 526-0844.

NEW BUSINESS

CONDUIT DEBT - BOND ISSUE RESOLUTIONS				
Tab	Applicant	Location(s)	Amount*	Staff
<i>Commercial Paper Revenue Notes - Final Bond Resolution</i>				
1	Northwestern University	Evanston (Cook County)	\$600,000,000 [†]	BF/SP
<i>Revenue Bonds - Final Bond Resolution</i>				
2	The Lincoln Park Zoological Society	Chicago (Cook County)	26,000,000 [‡]	BF
			26,000,000 [§]	
TOTAL CONDUIT DEBT			\$652,000,000	

* Preliminary, subject to change

† Not to exceed aggregate principal amount at any one time outstanding

‡ Series 2024

§ Reissuance of Series 2017A

NEW BUSINESS

ADDITIONAL RESOLUTIONS		
Tab	Action	Staff
<i>Conduit Debt</i>		
3	Resolution authorizing and approving the execution and delivery of a Third Amendment to the Bond and Loan Agreement originally dated as of January 1, 2013, with The Chicago Academy of Sciences and approving the execution of an Amended Bond and certain other agreements relating thereto; and related matters	BF
4	Resolution authorizing the execution and delivery of a Second Amendment to Bond and Loan Agreement, which supplements and amends that certain Bond and Loan Agreement dated as of December 1, 2017, as previously supplemented and amended by the First Amendment to Bond and Loan Agreement dated as of August 25, 2022, providing for the issuance of the Illinois Finance Authority Revenue Refunding Bond, Series 2017 (Elmhurst College); and to provide for certain amendments relating to the interest rate period and certain other matters; and related documents; and approving related matters	BF
5	Resolution authorizing the execution and delivery of a First Amendment to the Bond and Loan Agreement among the Illinois Finance Authority, Search, Inc. and Wintrust Bank, N.A., relating to the Authority’s outstanding Illinois Finance Authority Revenue Refunding Bond, Series 2014 (Search, Inc. Project); and authorizing and approving related matters	BF
<i>Other</i>		
6	Resolution for the appointment of Assistant Secretary of the Illinois Finance Authority	CM
7	Resolution abolishing certain committees of the Illinois Finance Authority, restating the purpose and governance of the Audit Committee, and establishing the Climate Bank Advisory Council	CM