



Wednesday, November 6, 2024

PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority at two locations simultaneously on **Tuesday, November 12, 2024, at 9:30 a.m.**:

- Michael A. Bilandic Building, 160 North LaSalle St., Suite S-1000, Chicago, Illinois 60601
- Leland Building, 527 East Capitol Ave., Hearing Room A, First Floor, Springfield, Illinois 62701

Members of the public are encouraged to attend the regularly scheduled meeting in person or via audio or video conference:

- The Audio Conference Number is (650) 479-3208 and the Meeting ID or Access Code is 2867 604 4228 followed by pound (#). Upon being prompted for a password, please enter 43248378 followed by pound (#).
- To join the Video Conference, use this link:

<https://illinoisfinanceauthority-512.my.webex.com/illinoisfinanceauthority-512.my/j.php?MTID=m6099b7706ee61d8af375103c559d4653>
and enter IFAGuest as the password.

Guests wishing to comment orally are invited to do so pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at <https://www.il-fa.com>. Guests participating via Audio Conference or Video Conference that cannot see or hear the proceedings clearly can call (312) 651-1300 or write info@il-fa.com for assistance. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

ILLINOIS FINANCE AUTHORITY REGULAR MEETING OF THE MEMBERS TUESDAY, NOVEMBER 12, 2024 9:30 A.M.

AGENDA:

- I. Call to Order and Roll Call
- II. Approval of Agenda
- III. Public Comments
- IV. Chair’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (including Appendix A attached hereto)
- VIII. Presentation and Consideration of Financial Reports and Report on the Climate Bank Plan
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact the Illinois Finance Authority by calling (312) 651-1300, TTY (800) 526-0844.

NEW BUSINESS

| CONDUIT DEBT - BOND RESOLUTIONS | | | | |
|---|--|--------------------|----------------------|--------------|
| Tab | Applicant | Location(s) | Amount* | Staff |
| Revenue Bonds - Bond Resolutions | | | | |
| 1 | NELP-Wyndemere LLC and NELP-Wyndemere Operator LLC | DuPage County | \$112,630,000 | SP |
| 2 | Navy Pier, Inc. | Cook County | 67,500,000 | BF |
| 3 | West End Tool & Die, Inc., on behalf of itself, All American Recycling, Inc. and MGZ New Lenox Rd. Properties, LLC | Will County | 15,000,000 | BF |
| 4 | Memorial Health System | Morgan County | 11,500,000 | SP |
| 5 | A) First-Time Farmer - Nathaniel R. Lemke and Bailey M. Lemke | Hamilton County | 600,000 | LK |
| | B) First-Time Farmer - Joshua Charles Swanson | Henry County | 574,816 | LK |
| | C) First-Time Farmer - Isaac Shepherd | Edwards County | 212,500 | LK |
| TOTAL CONDUIT DEBT | | | \$208,017,316 | |

* Preliminary, subject to change

NEW BUSINESS

| ADDITIONAL RESOLUTIONS | | |
|-------------------------------|---|--------------|
| Tab | Action | Staff |
| <i>Conduit Debt</i> | | |
| 6 | Resolution providing for the amendment and restatement of Indentures of Trust between the Illinois Finance Authority and U.S. Bank Trust Company, National Association, Trustee, with respect to \$250,000,000 aggregate principal amount of Illinois Finance Authority Surface Freight Transfer Facilities Revenue Bonds (CenterPoint Joliet Terminal Railroad Project), Series 2016 and Series 2020 and the amendment and restatement of the related Loan Agreements between the Illinois Finance Authority and CenterPoint Joliet Terminal Railroad LLC in order to, among other things, provide for the conversion of interest rate periods for the Series 2016 Bonds and the Series 2020 Bonds and the remarketing thereof to new purchasers; authorizing the execution and delivery of one or more Amended and Restated Indentures of Trust, Amended and Restated Loan Agreements, Purchase and Remarketing Agreements and related documents; and authorizing and approving related matters | BF |
| 7 | Resolution authorizing and approving amendments to the Trust Indenture and Loan Agreement relating to the Illinois Finance Authority Revenue Bonds (GreenFields of Geneva Project), Series 2017 and certain other matters | SP |
| 8 | Resolution authorizing and approving amendments related to the Illinois Finance Authority Revenue Refunding Bonds, Series 2012H (Hospital Sisters Services, Inc. – Obligated Group) and the Illinois Finance Authority Revenue Refunding Bonds, Series 2012I (Hospital Sisters Services, Inc. – Obligated Group), the proceeds of which were loaned to Hospital Sisters Services, Inc. | SP |
| <i>Agency Debt</i> | | |
| 9 | Resolution delegating to the Executive Director of the Illinois Finance Authority the power to fund and administer financial aid in an amount not to exceed \$15,000,0000 related to the development of a project under the Illinois Finance Authority Act and the Manufacturing Illinois Chips for Real Opportunity Act and ratifying and approving certain matters related thereto | CM |
| <i>Other</i> | | |
| 10 | Resolution authorizing the Executive Director to proceed with necessary procurement paths for necessary vendors under the Illinois Procurement Code as approved by the Office of the Chief Procurement Officer for a potential upcoming Illinois Clean Water Initiative/State Revolving Fund bond issue, and other matters related thereto | CM |
| 11 | Resolution appointing the Executive Director of the Illinois Finance Authority | CHAIR |