

ILLINOIS FINANCE AUTHORITY

Schedule of Debt ^[a]

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) -- General Purpose Moral Obligation/State Component Parts -- which are subject to the \$28.15B cap in Section 845-5(a).

Section I (a)		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2012	August 31, 2012		
Illinois Finance Authority "IFA" ^[b]					
383	Agriculture	\$ 56,106,900	\$ 56,749,600		
90	Education	4,096,631,500	4,099,113,500		
256	Healthcare	12,567,258,400	12,425,468,200		
70	Industrial Development [includes Recovery Zone/Midwest Disaster]	793,260,000	783,296,600		
20	Local Government	235,995,000	235,995,000		
18	Multifamily/Senior Housing	157,841,200	176,199,700		
99	501(c)(3) Not-for Profits	1,247,224,800	1,253,408,300		
5	Exempt Facilities Bonds	130,090,000	130,090,000		
941	Total IFA Principal Outstanding	\$ 19,284,407,800	\$ 19,160,320,900		
Illinois Development Finance Authority "IDFA" ^[b]					
2	Education	13,666,400	13,666,400		
5	Healthcare	198,620,000	198,620,000		
53	Industrial Development	337,338,600	333,952,700		
20	Local Government	261,252,100	261,252,100		
10	Multifamily/Senior Housing	95,496,700	92,594,500		
80	501(c)(3) Not-for Profits	881,344,300	864,795,800		
168	Total IDFA Principal Outstanding	\$ 1,787,718,100	\$ 1,764,881,500		
Illinois Rural Bond Bank "IRBB" ^[b]					
14	Bond Bank Revenue Bonds	16,825,000	16,580,000		
14	Total IRBB Principal Outstanding	\$ 16,825,000	\$ 16,580,000		
71	Illinois Health Facilities Authority "IHFA"	\$ 1,797,621,000	\$ 1,771,983,000		
45	Illinois Educational Facilities Authority "IEFA"	\$ 1,169,762,000	\$ 1,158,456,000		
561	Illinois Farm Development Authority "IFDA" ^[f]	\$ 34,935,500	\$ 34,935,500		
1,800	Total Illinois Finance Authority Debt	\$ 24,091,269,400	\$ 23,907,156,900	\$ 28,150,000,000	\$ 4,242,843,100

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)]

Section I (b)		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2012	August 31, 2012		
General Purpose Moral Obligations					
Illinois Finance Authority Act [20 ILCS 3501/801-40(w)]					
14	Issued through IRBB - Local Government Pools	16,825,000	\$ 16,580,000		
7	Issued through IFA - Local Government Pools	25,305,000	25,305,000		
2	Issued through IFA - Illinois Medical District Commission	39,120,000	39,120,000		
23	Total General Moral Obligations	\$ 81,250,000	\$ 81,005,000	\$ 150,000,000	\$ 68,995,000
Financially Distressed Cities Moral Obligations					
Illinois Finance Authority Act [20 ILCS 3501/825-60]					
2	Issued through IFA	\$ 3,240,000	\$ 3,240,000		
1	Issued through IDFA	2,430,000	2,430,000		
3	Total Financially Distressed Cities	\$ 5,670,000	\$ 5,670,000	\$ 50,000,000	\$ 44,330,000
State Component Unit Bonds ^[c]					
14	Issued through IRBB	\$ 16,825,000	\$ 16,580,000		
2	Issued through IDFA ^[j]	69,685,000	69,685,000		
10	Issued through IFA ^[j]	97,810,900	97,810,900		
26	Total State Component Unit Bonds	\$ 184,320,900	\$ 184,075,900		

Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010.

Section I (c)		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2012	August 31, 2012		
2	Midwest Disaster Bonds [Flood Relief]	\$ 30,680,435	\$ 30,680,435	\$ 1,515,271,000	\$ 1,474,010,000

Designated by the Governor of the State of Illinois to manage and coordinate the re-allocation of Federal ARRA Volume Cap and the issuance of Recovery Zone Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010.

Section I (d)		ARRA Act of 2009 Volume	City/Countries Ceded	Bonds Issued as of	Available "Ceded"
		Cap Allocated ^[h]	Voluntarily to IFA	August 31, 2012	Volume Cap
-	Recovery Zone Economic Development Bonds;	\$ 666,972,000	\$ 16,940,000	\$ 12,900,000	\$ 4,040,000
8	Recovery Zone Facilities Bonds	\$ 1,000,457,000	\$ 292,400,000	\$ 216,330,000	\$ 76,070,000
-	Qualified Energy Conservation Bonds	\$ 133,846,000	\$ -	\$ 12,500,000	\$ -

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)]

Section II		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2012	August 31, 2012		
Illinois Power Agency		\$ -	\$ -	\$ 4,000,000,000	\$ 4,000,000,000

