## ILLINOIS FINANCE AUTHORITY

Schedule of Debt [a]

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited

Section I (a)		_	Principal O	utstandi		Program		Remaining	
			June 30, 2012	October 31, 2012			Limitations		Capacity
Illinois Fi	nance Authority "IFA" [b]								
356	Agriculture	\$	52,193,900	\$	53,283,300				
92			4,096,631,500		4,101,599,700				
262			12,567,258,400		12,862,143,400				
67	· · · · · · · · · · · · · · · · · · ·		643,260,000		717,582,000				
19			235,995,000		226,600,000				
18	, and a second s		157,841,200		175,960,800				
98 8	1717		1,244,199,800		1,273,150,400				
920	'	\$	280,090,000 <b>19,277,469,800</b>	\$	280,090,000 <b>19,690,409,600</b>				
	evelopment Finance Authority "IDFA" [b]	Ψ	13,277,403,000	Ψ	13,030,403,000				
2			13,666,400		12,911,400				
5			198,620,000		198,620,000				
49			212,338,600		204,446,600				
20	•		261,252,100		255,807,100				
10			95,496,700		92,570,300				
79	, and a second s		881,344,300		854,414,200				
2	Exempt Facilities Bonds		125,000,000		125,000,000				
165	Total IDFA Principal Outstanding	\$	1,787,718,100	\$	1,743,769,600				
	ıral Bond Bank "IRBB" <sup>[b]</sup>								
14		•	16,825,000	•	16,580,000				
14	, -	\$	16,825,000	\$	16,580,000				
66 43	•	\$ \$	1,797,621,000 1,169,752,000	\$ \$	1,666,278,000 1,089,561,000				
401	- 10	\$	27,398,700	\$	27,398,700				
1,609	, ,		24,076,784,600	\$	24,233,996,900	¢	28,150,000,000	¢	3,916,003,100
				· – ·					
Caatian		nois Fir	nance Authority Act [20				<b>D</b>		D
Section	T (D)	Principal Outstar June 30, 2012 O			ober 31, 2012		Program Limitations		Remaining Capacity
	Purpose Moral Obligations								
Illinois Fina	ance Authority Act [20 ILCS 3501/801-40(w)]								
14	•		16,825,000	\$	16,580,000				
7	•		25,305,000		25,305,000				
2	Issued through IFA - Illinois Medical District Commission		39,120,000		38,440,000				
23	Total General Moral Obligations	\$	81,250,000	\$	80,325,000	\$	150,000,000	\$	69,675,000
	ly Distressed Cities Moral Obligations								
	ance Authority Act [20 ILCS 3501/825-60]								
2 1	Issued through IFA Issued through IDFA	\$	3,240,000 2,430,000	\$	3,240,000 2,430,000				
3		\$	5,670,000	\$	5,670,000	\$	50,000,000	\$	44,330,000
01-1- 0	nponent Unit Bonds <sup>[c]</sup>								
State Con	Issued through IRBB	\$	16,825,000	\$	16,580,000				
State Con 14	•		63,485,000	•	69,685,000				
	Issued through IDFA []]		93,064,700		93,064,700				
14 2	•				179,329,700				
14	Issued through IFA [ii]	\$	173,374,700	\$	110,020,100				
14 2 10	Issued through IFA [j]  Total State Component Unit Bonds					is Feb	ruary 11 2010		
14 2 10 26	Issued through IFA <sup>[j]</sup> Total State Component Unit Bonds  Designated exclusive Issuer by the Governor of the		of Illinois to issue Midwe	st Disast	ter Area Bonds in Illino	is, Feb	•		Remaining
14 2 10	Issued through IFA <sup>[j]</sup> Total State Component Unit Bonds  Designated exclusive Issuer by the Governor of the			st Disast	ter Area Bonds in Illino		ruary 11, 2010.  Program Limitations		Remaining Capacity

Section I (d)	Act of 2009 Volume ap Allocated [h]	 y/Counties Ceded Duntarily to IFA	nds Issued as of ctober 31, 2012	ailable "Ceded" Volume Cap
<ul> <li>Recovery Zone Economic Development Bonds;</li> <li>Recovery Zone Facilities Bonds</li> <li>Qualified Energy Conservation Bonds</li> </ul>	\$ 666,972,000	\$ 16,940,000	\$ 12,900,000	\$ 4,040,000
	\$ 1,000,457,000	\$ 292,400,000	\$ 216,066,000	\$ 76,334,000
	\$ 133,846,000	\$ -	\$ 12,500,000	\$ -

	Issued under the Illinois I	Finance Authority Act	[20 ILCS 3501/845-5(b)]		
Section II		Principa	al Outstanding	Program	Remaining
		June 30, 2012	October 31, 2012	Limitations	Capacity
Illinois Power Agency	\$	-	\$ -	\$ 4,000,000,000	\$ 4,000,000,000

## **ILLINOIS FINANCE AUTHORITY**

Schedule of Debt [a]

Illinois Finance Authority Act [20 ILCS 3501 Section 825-65(f); 825-70 and 825-75] - see also P.A. 96-103 effective 01/01/2010

Section III		Principal C	outstanding	Program	Remaining	
	Jui	ne 30, 2012	October 31, 2012	Limitations	Capacity	
Clean Coal, Coal ,Renewable Energy and Energy Efficiency Projects	\$	- ;	-	\$ 3,000,000,000 <sup>[d]</sup> \$	3,000,000,000	

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 830-25 (see also P.A.96-103); 830-30; 830-35; 830-45 and 830-50]

Section IV			Principa	al Outsta	nding	Program	Remaining		
		Ju	ine 30, 2012	Octo	ober 31, 2012	Limitations	Capacity	Sta	ate Exposure
Agri Debt 81	Guarantees [Restructuring Existing Debt] Fund # 994 - Fund Balance \$ 10,044,882	\$	14,991,100	\$	13,944,300	\$ 160,000,000	\$ 146,055,700	\$	11,841,000
AG Loan (	Guarantee Program	\$	15,186,800	\$	14,728,600	\$ 225,000,000 <sup>[e]</sup>	\$ 210,271,400	\$	12,519,300
35	Fund # 205 - Fund Balance \$ 7,757,553								
8	Agri Industry Loan Guarantee Program	\$	8,207,725	\$	7,771,400				6,605,700
2	Farm Purchase Guarantee Program		956,064		956,100				812,700
15	Specialized Livestock Guarantee Program		3,812,465		3,799,400				3,229,500
10	Young Farmer Loan Guarantee Program		2,210,585		2,201,700				1,871,400
116	Total State Guarantees	\$	30,177,900	\$	28,672,900	\$ 385,000,000	\$ 356,327,100	\$	24,360,300

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 825-80 and 825-85

Section	n V			Principal	Outsta	nding	Appı	ropriation Fiscal		
			Jui	June 30, 2012 October 31, 2012		Year 2013		Fund Balance		
133	Fire Truck Revolving Loan Program	Fund # 572	\$	16,140,930	\$	18,564,092	\$	6,003,342	\$	2,171,299
10	Ambulance Revolving Loan Program	Fund # 334	\$	671,227	\$	510,240	\$	7,006,800	\$	3,652,731

Note: Due to deposits in transit, the Cash Balance at the Illinois Office of the Comptroller may differ from the Illinois Finance Authority's General Ledger.

	Issued under the Illinois I	Environ	mental Facilities Financ	cing Act [2	20 ILCS 3515/9]		
Section	VI		Principal O	utstandin	g	Program	Remaining
			June 30, 2012	Octob	per 31, 2012	Limitations	Capacity
Environm	ental [Large Business]						
6	Issued through IFA		122,988,800		122,813,500		
17	Issued through IDFA		346,870,000		295,770,000		
23	Total Environmental [Large Business]	\$	469,858,800	\$	418,583,500	\$ 2,425,000,000	\$ 2,006,416,500
Environm	ental [Small Business]		-	\$	-	\$ 75,000,000	\$ 75,000,000
23	Total Environment Bonds Issued under Act	\$	469,858,800	\$	418,583,500	\$ 2,500,000,000	\$ 2,081,416,500

## Illinois Finance Authority Funds at Risk

Section	VII				Principal O	utstandi	ng
#		0	riginal Amount	J	lune 30, 2012	Oc	tober 31, 2012
20 8	Participation Loans Business & Industry Agriculture		23,020,157.95 6,079,859.01		5,105,506.90 1,759,093.06		4,636,237.61 1,737,561.50
28	Participation Loans exluding Defaults & Allowances	\$	29,100,016.96	\$	6,864,599.96	\$	6,373,799.11
	Plus: Legacy	DFA Lo	ans in Default		910,631.89		966,265.91
	Less: Allowance f	Less: Allowance for Doubtful Accounts					1,204,404.01
	Tota	al Partic	cipation Loans	\$	6,397,242.10	\$	6,135,661.01
0	Illinois Facility Fund	\$	1,000,000.00	\$	-		-
4	Local Government Direct Loans	\$	1,289,750.00	\$	218,423.96		208,820.52
3	FmHA Loans	\$	963,250.00	\$	265,068.23		260,595.26
2	Renewable Energy [RED Fund]	\$	2,000,000.00	\$	1,579,752.12		1,549,824.38
37	Total Loans Outstanding	\$	34,353,016.96	\$	8,460,486.41	\$	8,154,901.17

- Total subject to change; late month payment data may not be included at issuance of report.
- [b] State Component Unit Bonds included in balance.
- Does not include Unamortized issuance premium as reported in Audited Financials.
- Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.
- Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.
- Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.
- Midwest Disaster Bonds Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock, Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.
- Recovery Zone Bonds Federal government allocated volume cap directly to all 102 Illinois counties and 8 municipalities with population of 100,000 or more. [Public Act 96-
- [i] IFA is working with all of the 110 entities to encourage voluntary waivers to ensure that these resources are used to support project financing before the program expires on December 31, 2010.
- [j] Includes EPA Clean Water Revolving Fund
- Midwest Disaster Bonds P.O.B. Development LLC was issued in the amount of \$11,066,000 but only \$485,435.09 has been advanced to the borrower.