

ILLINOIS FINANCE AUTHORITY

Tuesday, May 8, 2012

AGENDA

COMMITTEE OF THE WHOLE MEETING

9:30 a.m.

IFA Chicago Office

Two Prudential Plaza

180 North Stetson Avenue, Suite 2555

Chicago, Illinois 60601

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Message from the Executive Director
- IV. Consideration of the Minutes
- V. Presentation and Consideration of the Financial Statements
- VI. Committee Reports
- VII. Project Reports
- VIII. Other Business
- IX. Public Comment
- X. Adjournment

BOARD MEETING

10:30 a.m.

Conference Center

One Prudential Plaza

130 East Randolph Street, Suite 750

Chicago, Illinois 60601

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Project Approvals
- VI. Resolutions
- VII. Other Business
- VIII. Public Comment
- IX. Adjournment

Board Meeting Agenda

May 8, 2012

Page 2

AGRICULTURE						
Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Beginning Farmer Bonds <i>Final</i>						
1	Brian C. Barth	Tamalco Township (Bond County)	\$185,000	0	0	JS/LK
	Eric T. and Elizabeth Hays	Loraine Township and Yorktown Township (Henry County)	\$220,500	0	0	JS/LK
	Jason and Julie Norman	Albany Township and Newton Township (Whiteside County)	\$488,600	0	0	JS/LK
	John C. Doty	Mattoon Township (Coles County)	\$188,000	0	0	JS/LK
Agri-Debt Guarantee <i>Final</i>						
2	Bill Pigott	Belvidere (Boone County)	\$440,000 (85% guarantee amount is \$374,000)	0	0	JS/LK
TOTAL AGRICULTURE PROJECTS			\$1,456,100	0	0	
EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(C)(3) PROJECTS						
Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds <i>Final</i>						
3	Loyola University of Chicago	Chicago (Cook County)	\$150,000,000	Not to exceed 25	296	RF/BF
4	Illinois Wesleyan University	Bloomington (McLean County)	\$14,000,000	3	20	RF/BF
501(c)(3) Revenue Bonds <i>Final (One-Time Consideration)</i>						
5	524 Wolcott LLC and Wolcott School	Chicago (Cook County)	\$3,000,000	20	22	RF/BF
501(c)(3) Revenue Bonds <i>Preliminary</i>						
6	Lake Forest College	Lake Forest (Lake County)	\$43,500,000	3	40	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(C)(3) PROJECTS			\$210,500,000	51	378	
HEALTHCARE						
Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds <i>Preliminary</i>						
7	The University of Chicago Medical Center	Chicago (Cook County)	\$85,000,000	N/A	N/A	PL/NO
TOTAL HEALTHCARE PROJECTS			\$85,000,000	-	-	
GRAND TOTAL			\$296,956,100	51	378	
RESOLUTIONS						
Tab	Project Name					FM
Amendatory Resolutions						
8	Resolution authorizing the execution and delivery of an Amendment to the Bond and Loan Agreement in connection with Illinois Finance Authority Industrial Development Revenue Bonds (Peddinghaus Corporation Project), Series 2007					RF/BF
9	Resolution authorizing the Illinois Finance Authority ("IFA") to become a Co-Grantee on the Revolving Loan Fund Grant, Project Number 06-19-01916 awarded by the United States Department of Commerce Economic Development Administration to the Illinois Department of Commerce and Economic Opportunity (as successor to the Illinois Department of Commerce and Community Affairs and, collectively with the IFA, the "Co-Grantees") and designating the Executive Director of the IFA as the Authorized Representative of the Co-Grantees					JS/LK