

ILLINOIS FINANCE AUTHORITY

Tuesday, June 12, 2012

AGENDA

COMMITTEE OF THE WHOLE MEETING

9:30 a.m.

IFA Chicago Office

Two Prudential Plaza

180 North Stetson Avenue, Suite 2555

Chicago, Illinois 60601

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Message from the Executive Director
- IV. Consideration of the Minutes
- V. Presentation and Consideration of the Financial Statements
- VI. Committee Reports
- VII. Project Reports
- VIII. Other Business
- IX. Public Comment
- X. Adjournment

BOARD MEETING

10:30 a.m.

Conference Center

One Prudential Plaza

130 East Randolph Street, Suite 750

Chicago, Illinois 60601

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Project Approvals
- VI. Resolutions
- VII. Other Business
- VIII. Public Comment
- IX. Adjournment

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AGRICULTURE

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Beginning Farmer Bonds						
<i>Final</i>						
1	Patricia K. Justison	Harristown Township (Macon County)	\$218,500	N/A	N/A	JS/LK
Agri-Debt Guarantee						
<i>Final</i>						
2	Roanoke Milling Company, Inc. and Nathan J. Fehr	Roanoke (Woodford County)	\$810,237 (85% guarantee amount is \$688,701)	4	N/A	JS/LK
TOTAL AGRICULTURE PROJECTS			\$1,028,737	4	0	

BUSINESS AND INDUSTRY

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Midwestern Disaster Area Revenue Bonds						
<i>Preliminary</i>						
3	ROA Riverside Development, LLC	Rockford (Winnebago County)	\$10,000,000	59	30	RF/BF
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$10,000,000	59	30	

LOCAL GOVERNMENT

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Fire Truck Revolving Loan Fund						
<i>Final (One-Time Consideration)</i>						
4	2012 Fire Truck Revolving Loan Fund	Up to 29 Fire Departments and Fire Protection Districts Statewide	\$4,378,189	N/A	N/A	RF/BF
TOTAL LOCAL GOVERNMENT PROJECTS			\$4,378,189	0	0	

EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(C)(3) PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Final</i>						
5	Lake Forest College	Lake Forest (Lake County)	\$21,000,000	3	40	RF/BF
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
6	De La Salle Institute	Chicago (Cook County)	\$12,600,000	2	N/A	RF/BF
7	Carmel Catholic High School	Mundelein (Lake County)	\$17,500,000	4	20	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(C)(3) PROJECTS			\$51,100,000	9	60	

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HEALTHCARE

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Final</i>						
8	The University of Chicago Medical Center	Chicago (Cook County)	\$85,000,000	N/A	N/A	PL/NO
TOTAL HEALTHCARE PROJECTS			\$85,000,000	0	0	
GRAND TOTAL			\$151,506,926	72	90	

RESOLUTIONS

Tab	Project Name	FM
Amendatory Resolutions		
9	A Resolution Authorizing and Approving Certain Amendments relating to the Loan Agreement Dated as of April 1, 1998 between the Illinois Development Finance Authority and Glenwood School for Boys (now known as "The Glenwood School for Boys and Girls") and the related Indenture of Trust and Authorizing and Approving Certain Related Matters (IDFA Series 1998, The Glenwood School for Boys and Girls Project)	RF/NO
10	A Resolution Authorizing Amendments to certain Terms and Provisions of the Illinois Finance Authority Revenue Bonds, Series 2010 (Mercy Circle Project) and Authorizing the Execution of a First Amendment to the Bond Purchase and Loan Agreement and Related Certificates necessary to effect the Amendment; and Authorizing other actions in connection with these Amendments	PL/NO
11	A Resolution Confirming and Ratifying Letter Agreements Waiving Compliance and Amending Certain Covenants Related to \$3,000,000 Revenue Bond, Series 2010A (Saint Anthony's Health Center), \$5,000,000 Revenue Bond, Series 2010B (Saint Anthony's Health Center) and \$2,000,000 Revenue Bond, Series 2010C (Saint Anthony's Health Center).	PL/NO
12	A Resolution Authorizing Miscellaneous Amendments Relating to Various Outstanding Series of Bonds Issued on Behalf of Riverside Health System and Authorizing and Approving Related Matters	PL/NO
13	A Resolution Approving and Ratifying the Substitution of Liquidity Facility Provider for Certain Outstanding Bonds Issued on Behalf of Northwestern Memorial Hospital; Approving and Ratifying the Replacement of Remarketing Agent for Certain Outstanding Bonds Issued on Behalf of Northwestern Memorial Hospital; and Authorizing, Approving and Ratifying Certain Other Matters	PL/NO
14	Request by State Bank Freeport and Bill Pigott to remove assignment of interest in commercial property as additional security IFA Agri-Debt Guarantee Loan # A-AD-GT-8555	JS

OTHER BUSINESS