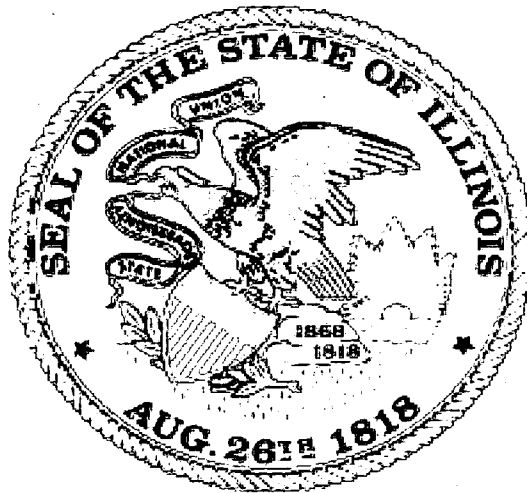


Illinois Finance Authority

Tuesday, August 10, 2004
1:30 p.m.

Board Meeting

Sears Tower Conference Center
233 S. Wacker, Suite 3350
Chicago, Illinois



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**ILLINOIS FINANCE AUTHORITY
BOARD MEETING**

August 10, 2004
Chicago, Illinois

Executive Committee
IFA Office, Sears Tower, Suite 4000 – 40th Floor
8:30 a.m.

- Opening Remarks – Chairman Gustman
- Director's Report – Ali D. Ata
- Reports
 - Administrative - Mike Pisarcik
 - Organization
 - Audit Committee
 - Legal Matters/Legislation – Anthony D'Amato
 - Ethics Training
 - Legislation
 - Policies
 - D&O Insurance
 - Marketing – Diane Hamburger
 - Opportunity Home Mortgage Program
 - Marketing Material
 - Participation Loan Program – Jim Senica
 - Project Presentations – Marketers

Board Meeting
Sears Tower Conference Center
233 S. Wacker Drive, 33rd Floor
2:00 P.M.

- Call to Order – Chairman Gustman
- Roll Call
- Chairman's Report
- A. Director's Report
 - Consent Agenda for Financing Projects
 - Other Business
- 1. July 2004 Preliminary Financial Statements
- 2. Acceptance of July 2004 Minutes

Initial Project Considerations

<u>Number</u>	<u>Project</u>	<u>Location</u>	<u>Amount</u>	<u>New Jobs</u>	<u>Const Jobs</u>	<u>Mkter</u>	
3.	H-NH-RE-TE-CD-414	Rest Haven Christian Services	Multiple	\$50,000,000	N/A	N/A	PL
4.	H-HO-TE-CD-416	Roseland Community Hospital Association	Chicago	\$11,500,000	8	45	PL
5.	P-PO-TE-CD-406	Ameren Corporation					RF
	a.	Central Illinois Public Service Company (d/b/a AmerenCIPS)	Coffeen & Newton	\$35,000,000	N/A	N/A	
	b.	Central Illinois Light Company (d/b/a AmerenCILCO)	Unincorporated Fulton County	\$19,200,000	N/A	N/A	
6.	L-GO-TE-RE-401	Village of Romeoville	Romeoville	\$28,500,000	N/A	50	TA
7.	L-GR-TE-CD-407	City of Harvey	Harvey	\$650,000	N/A	5	SCM
8.	N-NP-TE-CD-413	Merit School of Music	Chicago	\$4,000,000	13	15	ST
9.	A-FB-TE-CD-434	Clayton D. and Ashlyn L. Becker	DeKalb	\$131,040	N/A	N/A	KK
	A-FB-TE-CD-435	James Lee and Bonnie May Brewer	Bethany	\$110,000	N/A	N/A	KK
	A-FB-TE-CD-436	Jason D. Organ	McLeansboro	\$250,000	N/A	N/A	KK
	A-FB-TE-CD-437	Jordan Walter	Forrest	\$250,000	N/A	N/A	KK
	A-FB-TE-CD-438	Jared Walter	Forrest	\$250,000	N/A	N/A	KK

Final Project Considerations

<u>Number</u>	<u>Project</u>	<u>Location</u>	<u>Amount</u>	<u>New Jobs</u>	<u>Const Jobs</u>	<u>Mkter</u>	
10.	E-PC-TE-CD-408	Northwestern University	Evanston & Chicago	\$135,000,000	150	250	TA
11.	I-ID-TE-CD-401	CFC International, Inc.	Chicago Heights	\$2,000,000	30	N/A	SCM
12.	B-LL-NP-TX-412	Freeport Area Economic Development Foundation, Inc. (Freeport/Stephenson County Visitors Center Project)	Freeport	\$250,000	1	15	RF
13.	V-TD-406	ZelleRx Corporation	Chicago	\$300,000	14	N/A	CV
14.	A-FB-TE-CD-432	Jay A. Todd and Christina Diane Todd	Thompsonville	\$125,000	N/A	N/A	KK

Project Revisions/Amendatory Resolutions

15. Resolutions

- Policies
- Assistant Secretary
- Pooled Debt

16. Amendatory Changes

- Plano Molding
- ACI

Approval of First Supplemental Loan Agreement

Approval of First Supplemental Indenture
(Series 1998 and 1999)

Other Business

- 17. Venture Capital Monitoring Report
- 18. Glossary of Acronyms and Terms
- 19. Market and Product Codes

Adjournment