

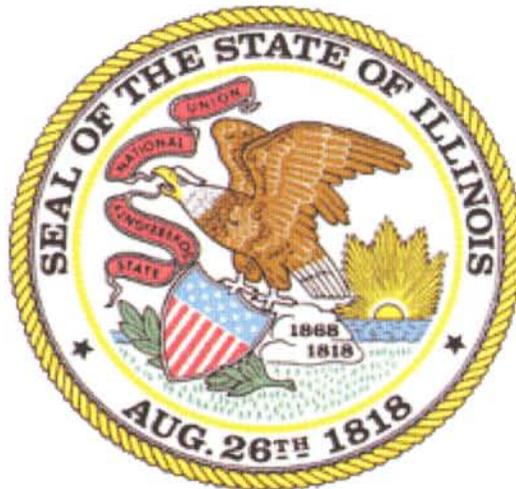
Illinois Finance Authority

October 9, 2007

11:30 AM

Board Meeting

The Mid America Club
200 E. Randolph Drive, 80th floor
Chicago, Illinois



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**ILLINOIS FINANCE AUTHORITY
BOARD MEETING
October 9, 2007
Chicago, Illinois**

**COMMITTEE OF THE WHOLE MEETING
8:30 a.m.
Illinois Finance Authority
180 N. Stetson, Suite 2555**

- Opening Remarks
- Executive Director's Report
- Financials
- Staff Reports
- Project Reports
- Other Business
- Adjournment

**BOARD MEETING
11:30 a.m.
Mid-America Club
200 E. Randolph Street, 80th Floor
Chicago, Illinois**

AGENDA

- Call to Order
- Chairman's Report
- Roll Call
- Executive Director's Report
- Acceptance of Financials
- Approval of Minutes
- Project Approvals
- Resolutions / Amendments

AGRICULTURE

| Tab | Project | Location | Estimated Amount | Estimated New Jobs | Estimated Const Jobs | FM |
|--|---|-------------|------------------|--------------------|----------------------|----|
| Agri-Industry Guarantee | | | | | | |
| 1 | Hill Prairie Winery | Oakford | \$318,750 | 0 | 0 | CM |
| Specialized Livestock Guarantee | | | | | | |
| 2 | John T. Scidmore and Angela K. Scidmore | Chadwick | 593,940 | 0 | 0 | CM |
| Agri-Debt Guarantee | | | | | | |
| 3 | Steven P. Spivey and Sandra L. Spivey | New Windsor | 295,800 | 0 | 0 | CM |
| Beginning Farmer Bonds | | | | | | |
| 4 | Anthony & Melissa Oesch | Olney | 235,000 | 0 | 0 | ER |
| | Bruce & Joleen Kuhnert | Ava | 140,000 | 0 | 0 | ER |
| | William & Carol Jackson | Macomb | 244,000 | 0 | 0 | CM |
| | Charles & Tamara Lucie | Carthage | 180,000 | 0 | 0 | CM |
| | Charles & Pauline Meurer | Ashton | 250,000 | 0 | 0 | CM |
| | John & Angela Scidmore | Newark | 250,000 | 0 | 0 | CM |
| | Ross Swanson | Toulon | 145,000 | 0 | 0 | CM |
| TOTAL AGRICULTURE PROJECTS | | | \$2,652,490 | - | - | |

HEALTHCARE

| Tab | Project | Location | Estimated Amount | Estimated New Jobs | Estimated Const Jobs | FM |
|--|-------------------------------------|----------|------------------|--------------------|----------------------|-------|
| 501(c)(3) Bonds <i>Preliminary</i> | | | | | | |
| 5 | Northwestern Memorial Hospital | Chicago | \$400,000,000 | 600 | 3,500 | PL/DS |
| 6 | Monarch Landing and Fox Run Village | Multiple | 275,000,000 | 593 | 1,125 | PL/DS |
| TOTAL HEALTHCARE PROJECTS | | | \$675,000,000 | 1,193 | 4,625 | |

COMMUNITIES AND CULTURE

| Tab | Project | Location | Estimated Amount | Estimated New Jobs | Estimated Const Jobs | FM |
|--|---|-------------|----------------------|--------------------|----------------------|-----|
| 501(c)(3) Bonds | | | | | | |
| <i>Preliminary</i> | | | | | | |
| 7 | Sacred Heart Schools | Chicago | \$20,000,000 | 0 | 50 | TA |
| 8 | Lutheran Church Extension Fund | Multiple | 33,000,000 | 0 | 0 | SCM |
| 501(c)(3) Bonds | | | | | | |
| <i>Final</i> | | | | | | |
| 9 | Lake County Family YMCA | Waukegan | 6,500,000 | 0 | 0 | SCM |
| 10 | Association House of Chicago | Chicago | 7,000,000 | 8 | 40 | SCM |
| Taxable Industrial Revenue Bond | | | | | | |
| <i>Final</i> | | | | | | |
| 11 | Theory and Computing Sciences Building Trust (Argonne National Laboratory) | Darien | 70,000,000 | 80 | 100 | TA |
| Multi-Family Housing Bond | | | | | | |
| <i>Preliminary</i> | | | | | | |
| 12 | Woodlawn Community Development Center | Chicago | 40,000,000 | 6 | 10 | TA |
| Rural Development Loan | | | | | | |
| 13 | Village Market IGA, Inc. | Mahomet | 250,000 | 0 | 10 | CM |
| 14 | Village of Leland | Leland | 60,000 | 0 | 0 | EW |
| Local Government Pooled Bonds | | | | | | |
| 15 | Village of Green Oaks | Green Oaks | 1,700,000 | 0 | 10 | EW |
| 16 | Village of Waynesville | Waynesville | 620,000 | 0 | 4 | KC |
| 17 | City of Aledo | Aledo | 2,070,000 | 0 | 10 | KC |
| TOTAL COMMUNITIES AND CULTURAL PROJECTS | | | \$181,200,000 | 94 | 234 | |

BUSINESS AND INDUSTRY

| Tab | Project | Location | Estimated Amount | Estimated New Jobs | Estimated Const Jobs | FM |
|---|--|---------------|---------------------|--------------------|----------------------|-----|
| Venture Capital | | | | | | |
| 18 | Ohmx Corporation | Evanston | \$300,000 | 4 | 0 | ST |
| Tax-Exempt Water Furnishing Facilities Revenue Bonds <i>Preliminary</i> | | | | | | |
| 19 | Aqua Illinois, Inc. | Multiple | 17,000,000 | 0 | 265 | RKF |
| Industrial Revenue Bonds <i>Final</i> | | | | | | |
| 20 | John Hofmeister & Son, Inc. | Chicago | 3,000,000 | 65 | 6 | ST |
| 21 | Zoll Real Estate, LLC (Rupari Food Services, Inc.) | South Holland | 10,000,000 | 110 | 60 | ST |
| TOTAL BUSINESS AND INDUSTRY PROJECTS | | | \$30,300,000 | 179 | 331 | |

HIGHER EDUCATION

| Tab | Project | Location | Estimated Amount | Estimated New Jobs | Estimated Const Jobs | FM |
|--|-------------------|----------|---------------------|--------------------|----------------------|----|
| 501(c)(3) Bonds <i>Final</i> | | | | | | |
| 22 | Erikson Institute | Chicago | \$32,500,000 | 27 | 100 | TA |
| TOTAL HIGHER EDUCATION PROJECTS | | | \$32,500,000 | 27 | 100 | |

| | | | | | | |
|--------------------|--|--|----------------------|--------------|--------------|--|
| GRAND TOTAL | | | \$921,652,490 | 1,493 | 5,290 | |
|--------------------|--|--|----------------------|--------------|--------------|--|

RESOLUTIONS

| Tab | Project | FM |
|-------------------------------|---|-------|
| Informational Memo | | |
| 23 | Fieldhouse of Barrington | TA |
| Amendatory Resolutions | | |
| 24 | Amendatory Resolution for Ingalls Health System providing for restatement of bond documents in connection with addition of letter of credit to Radian-insured bonds. | PL/DS |
| 25 | Extend a participation loan to Forest Bushert | JS |
| 26 | Request to Amend A Final Resolution to Authorize the Authority's Issuance of Senior and Subordinate Tax-Exempt Bonds to Partially Finance a Project for the Western Illinois Ethanol Project, LLC | ST |

Other

Adjournment