

**ILLINOIS FINANCE AUTHORITY
BOARD MEETING**

Wednesday, October 14, 2009

Chicago, Illinois

COMMITTEE OF THE WHOLE

8:30 a.m.

Two Prudential Plaza - IFA Chicago Office

180 N Stetson, Suite 2555

Chicago, Illinois

Revised 10/9/2009 3:55 PM

AGENDA

- I. Call to Order
- II. Roll Call
- III. Chairman's Remarks
- IV. Senior Staff Report (Tab A)
- V. Financial Report (Tab B)
- VI. Committee Reports
- VII. Project Reports
- VIII. Closed Session pursuant to:
paragraph C(1) of Section 2 of the Open Meetings Act (5 ILCS 120/2)
- IX. Other Business
- X. Adjournment

BOARD MEETING

11:30 a.m.

One Prudential Plaza Conference Center

130 East Randolph, 7th Floor

Chicago, Illinois

Revised 10/9/2009 3:55 PM

- I. Call to Order
- II. Chairman's Remarks
- III. Roll Call
- IV. Acceptance of Financials
- V. Approval of Minutes (Tab C & D)
- VI. Senior Staff Remarks
- VII. Project Approvals
- VIII. Resolutions / Amendments
- IX. Adoption of Reports
- X. Other Business

AGRICULTURE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
Beginning Farmer Bonds						
<i>Final</i>						
1	A) Chad A. Walk	Neoga (Shelby County)	\$150,000	0	0	ER
	B) Jeremy and Tara Reeves	Greenville (Bond County)	\$201,000	0	0	ER
Young Farmer Guarantee						
<i>Final</i>						
2	Kyle and Jenny Wagner	Canton (Fulton County)	\$263,500	0	0	ER
TOTAL AGRICULTURE PROJECTS			\$614,500	0	0	

BUSINESS AND INDUSTRY

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
Industrial Revenue Bonds						
<i>Preliminary</i>						
3	The Clarke Group, Inc.	Roselle (DuPage County)	\$10,000,000	25	TBD	RF/MN
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$10,000,000	25	0	

COMMUNITIES AND CULTURE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
501(c)(3) Bonds						
<i>Preliminary</i>						
4	Hales Franciscan High School	Chicago (Cook County)	\$13,000,000	8	60	SCM
5	Joliet Montessori School	Crest Hill (Will County)	\$650,000	5	15	TA
6	Country Health, Inc.	Gifford (Champaign County)	\$7,500,000	10	50	JS
501(c)(3) Bonds						
<i>Final</i>						
7	Elgin Academy	Elgin (Kane County)	\$12,000,000	5	0	TA
TOTAL COMMUNITIES AND CULTURE PROJECTS			\$33,150,000	28	125	

HEALTHCARE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
501(c)(3) Bonds						
<i>Preliminary</i>						
8	Advocate Health Care Network	Multiple	\$280,000,000	0	150	PL/BC
9	Memorial Health System	Multiple	\$170,000,000	107	1031	PL/BC
10	Villa of Guadalupe Senior Services Corporation	Chicago (Cook County)	\$5,000,000	0	0	PL/BC
11	Resurrection Health Care	Multiple	\$120,000,000	0	0	PL/BC
501(c)(3) Bonds						
<i>Final</i>						
12	Central DuPage Health	Winfield (DuPage County)	\$280,000,000	0	400	PL/BC
13	Edward Hospital	Naperville (DuPage County)	\$55,000,000	0	0	PL/BC
14	Lake Forest Hospital	Grayslake/Lake Forest (Lake/Cook County)	\$60,000,000	40	50	PL/SG
15	Timothy Place, NFP., D/B/A Park Place Christian Community of Elmhurst	Elmhurst (DuPage County)	\$195,000,000	138	900	PL/BC
TOTAL HEALTHCARE PROJECTS			\$1,165,000,000	285	2,531	

HIGHER EDUCATION

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
501(c)(3) Bonds						
<i>Preliminary</i>						
16	Adler School of Professional Psychology	Chicago (Cook County)	\$5,100,000	37	25	RF
501(c)(3) Bonds						
<i>Final</i>						
17	Roosevelt University	Chicago and Schaumburg (Cook County)	\$210,000,000	40	400	RF
18	Trinity International University	Deerfield (Lake County)	\$23,500,000	3	40	TA
TOTAL HIGHER EDUCATION PROJECTS			\$238,600,000	80	465	
GRAND TOTAL			\$1,447,364,500	418	3,121	

Tab	Project	FM
Amendatory Resolutions / Resolutions		
19	Request by Peoples National Bank to modify the payment date for an existing Young Farmer Guaranteed Loan (Michael and Shari Flanigan)	ER
20	Resolution to authorize execution of an Amended Trust Indenture to eliminate the requirement that the Lessee execute requisitions from the Special Tenant Improvements Account held under the Indenture. (Theory and Computing Sciences Building Trust (Argonne National Laboratory) Series 2007 Taxable Bonds).	TA
21	Resolution for Participation Loan Payment Modifications by Heartland Bank and Trust Company and IMT Real Estate, LLC. (Illinois Machine and Tool Works Project)	JS
22	Fifth Third Bank's Request to Change the Measurement Dates for Two Covenants Associated with the IFA Guaranteed Term Loan to Blackhawk Biofuels, LLC.	ST
Adoption of Reports		
23	Report concerning compensation and personnel matters	

Other
Adjournment