

ILLINOIS FINANCE AUTHORITY

Tuesday, November 8, 2011

AGENDA

COMMITTEE OF THE WHOLE MEETING

9:30 a.m.

**IFA Chicago Office
Two Prudential Plaza
180 North Stetson Avenue, Suite 2555
Chicago, Illinois 60601**

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Message from the Executive Director
- IV. Consideration of the Minutes
- V. Presentation and Consideration of the Financial Statements
- VI. Committee Reports
- VII. Project Reports
- VIII. Other Business
- IX. Public Comment
- X. Adjournment

BOARD MEETING

10:30 a.m.

**Conference Center
One Prudential Plaza
130 East Randolph Street, Suite 750
Chicago, Illinois 60601**

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Project Approvals
- VI. Resolutions
- VII. Other Business
- VIII. Public Comment
- IX. Adjournment

Board Meeting Agenda

November 8, 2011

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AGRICULTURE

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Beginning Farmer Bonds						
<i>Final</i>						
1	A) Gavin, Paul J.	Monmouth Township (Warren County)	\$161,500	0	0	JS/LK
	B) Gavin, Andrew M.	Monmouth Township (Warren County)	\$259,500	0	0	JS/LK
TOTAL AGRICULTURE PROJECTS			\$421,000	0	0	

LOCAL GOVERNMENT

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Local Government Revenue Bonds						
<i>One-Time Final</i>						
2	Waterloo Community Unit School District Number 5	Waterloo (Monroe County)	\$46,200,000	0	10	JS
TOTAL LOCAL GOVERNMENT PROJECTS			\$46,200,000	0	10	

HEALTHCARE

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>One-Time Final</i>						
3	Covenant Retirement Communities, Inc.	Various locations in Cook, DuPage and Kane Counties (Multistate)	\$70,000,000	10	50	PL/NO
4	Rush University Medical Center Obligated Group	Various locations in Cook and Kane Counties	\$60,000,000	0	0	PL/NO
TOTAL HEALTHCARE PROJECTS			\$130,000,000	10	50	
GRAND TOTAL			\$176,621,000	10	60	

RESOLUTIONS

Tab	Project Name	FM
Amendatory Resolutions		
5	Request to release 6.4 acres of farmland held as a portion of Collateral for Loan Number 1999-GP-1124 (Farmers State Bank of Western Illinois and Edwin and Cindy Summers)	JS
6	Resolution authorizing the execution and delivery of a Bond and Loan Agreement in connection with the IDFA Series 2001 Variable Rate Demand Revenue Bonds to enable conversion to a Bank Direct Purchase Structure (The British Home for Retired Men and Women Project) and Related Matters	RF/BF