

**ILLINOIS FINANCE AUTHORITY
BOARD MEETING**

Tuesday, November 10, 2009

Chicago, Illinois

COMMITTEE OF THE WHOLE

8:30 a.m.

Two Prudential Plaza - IFA Chicago Office

180 N Stetson, Suite 2555

Chicago, Illinois

AGENDA

- I. Call to Order
- II. Roll Call
- III. Chairman's Remarks
- IV. Senior Staff Report (Tab A)
- V. Financial Report (Tab B)
- VI. Committee Reports
- VII. Project Reports
- VIII. Closed Session, if necessary
- IX. Other Business
- X. Adjournment

BOARD MEETING

11:30 a.m.

One Prudential Plaza Conference Center

130 East Randolph, 7th Floor

Chicago, Illinois

- I. Call to Order
- II. Chairman's Remarks
- III. Roll Call
- IV. Acceptance of Financials
- V. Approval of Minutes (Tab C & D)
- VI. Senior Staff Remarks
- VII. Project Approvals
- VIII. Resolutions / Amendments
- IX. Other Business

AGRICULTURE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
Beginning Farmer Bonds						
<i>Final</i>						
1	A) Bruce Boehl	Oblong (Jasper County)	\$149,000	0	0	ER
	B) Paul and Janie Bergschneider	Alexander (Morgan County)	\$196,000	0	0	ER
	C) Daniel Weber	Geneseo (Henry County)	\$178,000	0	0	ER
	D) DuWayne and Abby Wolber	Litchfield (Montgomery County)	\$250,000	0	0	ER
	E) Chad Niehaus	Walshville (Macoupin County)	\$216,000	0	0	ER
	F) Barrett Hill	Newton (Richland County)	\$239,000	0	0	ER
Agri-Debt Guarantee						
<i>Final</i>						
2	Benjamin L. and Susan R. Mueller	Sibley (Ford County)	\$486,000	0	0	ER
TOTAL AGRICULTURE PROJECTS			\$1,714,000	0	0	

BUSINESS AND INDUSTRY

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
Affordable Rental Housing Bonds						
<i>Final (Amending Final)</i>						
3	Marion Supportive Living, L.P. (River To River Community of Marion SLF Project)	Marion (Williamson County)	\$6,200,000	18	20	RF
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$6,200,000	18	20	

COMMUNITIES AND CULTURE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
501(c)(3) Bonds						
<i>Final</i>						
4	Museum of Science and Industry	Chicago (Cook County)	\$70,000,000	22	914	RF
Local Government Pooled Bond Program						
<i>Final</i>						
5	IFA Series 2009 Local Government Pooled Bonds Overview Memo					KD
6	City of Girard	Girard (Macoupin County)	\$825,000	0	5	KD
7	Village of Kane	Kane (Greene County)	\$625,000	0	29	KD
8	City of Warsaw	Warsaw (Hancock County)	\$375,000	0	10	KD
9	Village of Cowden	Cowden (Shelby County)	\$315,000	0	2	KD
10	Village of Farmersville	Farmersville (Montgomery County)	\$680,000	0	29	KD
11	City of Bunker Hill	Bunker Hill (Macoupin County)	\$300,000	0	2	KD
12	City of Herrin	Herrin (Williamson County)	\$370,000	0	19	KD
13	Avoca Drainage District - Special Assessment	Unincorporated Livingston County	\$815,000	0	4	KD
TOTAL COMMUNITIES AND CULTURE PROJECTS			\$74,305,000	22	1,014	

HEALTHCARE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
501(c)(3) Bonds						
<i>Preliminary</i>						
14	Illinois Valley Community Hospital	Peru (LaSalle County)	\$24,000,000	3	200	PL/SG
501(c)(3) Bonds						
<i>Final</i>						
15	Memorial Health System	Multiple	\$170,000,000	107	1031	PL/BC
16	Resurrection Health Care	Multiple	\$120,000,000	0	0	PL/BC
17	Rehabilitation Institute of Chicago ("RIC")	Chicago (Cook County)	\$125,000,000	0	0	PL/BC
18	Advocate Health Care Network	Multiple	\$625,000,000	0	150	PL/BC
19	Southern Illinois Healthcare	Carbondale (Jackson County)	\$85,000,000	0	60	PL/BC
TOTAL HEALTHCARE PROJECTS			\$1,149,000,000	110	1,441	
GRAND TOTAL			\$1,231,219,000	150	2,455	

Tab	Project	FM
Amendatory Resolutions / Resolutions		
20	A Resolution Authorizing an Amendment to the Series 1995 & Series 1996 Bond Trust Indenture and Loan Agreements to allow the hospital to convert from Unit Pricing Period to a Demand Period (NorthShore University HealthSystem Project)	PL/BC
21	A Resolution with respect to Authorized Officers and Appointing Successor Trustees to the Illinois Finance Authority 401(a) Contribution Plan	CM

Other
Adjournment