

ILLINOIS FINANCE AUTHORITY

Tuesday, December 13, 2011

AGENDA

COMMITTEE OF THE WHOLE MEETING

9:30 a.m.

**IFA Chicago Office
Two Prudential Plaza
180 North Stetson Avenue, Suite 2555
Chicago, Illinois 60601**

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Message from the Executive Director
- IV. Consideration of the Minutes
- V. Presentation and Consideration of the Financial Statements
- VI. Committee Reports
- VII. Project Reports
- VIII. Closed session pursuant to, but not limited to, 5 ILCS 120/2 (1) and 5 ILCS 120/2 (11) of the Open Meetings Act
- IX. Other Business
- X. Public Comment
- XI. Adjournment

BOARD MEETING

10:30 a.m.

**Conference Center
One Prudential Plaza
130 East Randolph Street, 7th Floor
Chicago, Illinois 60601**

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Project Approvals
- VI. Resolutions
- VII. Other Business
- VIII. Public Comment
- IX. Adjournment

AGRICULTURE

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Beginning Farmer Bonds						
<i>Final</i>						
1	A) Cory James Funk	Lawrence Township (Lawrence County)	\$196,100	0	0	JS/LK
	B) Alexander Colby Jordan	Bois D'Arc Township (Montgomery County)	\$226,879	0	0	JS/LK
	C) Corey P. Jordan	Bois D'Arc Township (Montgomery County)	\$226,879	0	0	JS/LK
	D) John A. Olson	Suez Township (Mercer County)	\$475,000	0	0	JS/LK
	E) John W. & Grace E. Vaughan	Leech South Township (Wayne County)	\$143,750	0	0	JS/LK
	F) James A. & Anne E. Vaughan	Leech South Township (Wayne County)	\$143,750	0	0	JS/LK
	G) Spencer A. Janssen	North Hurricane Township (Fayette County)	\$250,000	0	0	JS/LK
	H) Jared L. & Jodi L. Poole	Mill Shoals Township (White County)	\$273,750	0	0	JS/LK
TOTAL AGRICULTURE PROJECTS			\$1,936,108	0	0	

BUSINESS AND INDUSTRY

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Industrial Revenue Bonds						
<i>Preliminary</i>						
2	Freedman Building, L.L.C. and Freedman Seating Company, Inc.	Chicago (Cook County)	\$5,655,000	43	15	RF/BF
Midwestern Disaster Area Revenue Bonds						
<i>Preliminary</i>						
3	Janko Alcion Vernon Hills, LLC and its affiliates, successors, and assigns (75 N. Fairway Drive Project)	Vernon Hills (Lake County)	\$24,800,000	1,002	40	RF
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$30,455,000	1,045	55	

HIGHER EDUCATION, CULTURAL, AND OTHER NON-HEALTHCARE 501(c)(3)'S

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Final</i>						
4	The University of Chicago	Chicago (Cook County)	\$480,000,000	34	5,387	RF/BF
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
5	National Hellenic Museum	Chicago (Cook County)	\$8,000,000	11	N/A	RF/BF
TOTAL HIGHER EDUCATION, CULTURAL, AND OTHER NON-HEALTHCARE 501(c)(3) PROJECTS			\$488,000,000	45	5,387	

HEALTHCARE

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Preliminary</i>						
6	The Children's Memorial Hospital	Chicago (Cook County)	\$65,000,000	200	3,000	PL/NO
TOTAL HEALTHCARE PROJECTS			\$65,000,000	200	3,000	
GRAND TOTAL			\$585,391,108	1,290	8,442	

Board Meeting Agenda

December 13, 2011

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RESOLUTIONS

Tab	Project Name	FM
Amendatory Resolutions		
7	Resolution to Amend Audit Opinion Language in Loan Agreement relating to Illinois Educational Facilities Authority Series 2000 Variable Rate Demand Revenue Bonds (Columbia College Chicago Project)	RF/BF
8	Resolution to Reallocate \$6.0MM of Qualified Energy Conservation Bond Issuance Authority to Southern Illinois University	RF/BF
9	Resolution authorizing the execution and delivery of a First Amendment to Bond and Loan Agreement in connection with IFA Series 2009 Educational Facility Revenue Bond (Near North Montessori School Project)	RF/BF
10	Confirming IFA Board Resolution (Paul J. Gavin; Andrew J. Gavin; Waterloo Community School District No. 5; Covenant Retirement Communities, Inc.; Rush University Medical Center Obligated Group; Edwin and Cindy Summers; The British Home for Retired Men and Women)	
11	Resolution appointing the Executive Director of the Illinois Finance Authority for one-year term of office	
12	Resolution of Illinois Finance Authority Authorizing the Executive Director to submit a Letter of Interest for the Transportation Infrastructure Finance and Innovation Act (TIFIA) Credit Program on behalf of the Elgin O'Hare - West Bypass Project	CM
13	Resolution of Illinois Finance Authority Authorizing the Energy Committee of the Authority to be hereinafter designated and known as the Infrastructure, Transportation and Energy Committee	CM
14	Resolution appointing additional assistant Board secretary or secretaries and additional authorized officer(s)	