



Monday, July 10, 2017

**PUBLIC NOTICE OF SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT
TRANSACTIONS COMMITTEE MEMBERS OF THE ILLINOIS FINANCE
AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Tax-Exempt Conduit Transactions Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, July 13, 2017** at **8:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT TRANSACTIONS
COMMITTEE MEMBERS
Thursday, July 13, 2017
8:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting Minutes from June 8, 2017
- III. Presentation and Consideration of Project Reports and Resolutions (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

PROJECT REPORTS AND RESOLUTIONS

EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
1	Bradley University	Peoria (Peoria County)	\$95,000,000	-	115	RF/BF
2	YMCA of Rock River Valley	Rockford (Winnebago County)	\$9,500,000	28	80	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS			\$104,500,000	28	195	
GRAND TOTAL			\$104,500,000	28	195	

RESOLUTIONS

Tab	Action	Staff
Resolutions		
3	Resolution Authorizing the Issuance and Sale by the Illinois Finance Authority of its Revenue Refunding Bond, Series 2017A (Chicagoland Laborers District Council Training and Apprentice Fund) and Revenue Refunding Bond, Series 2017B (Chicagoland Laborers' District Council Training and Apprentice Fund) and Loan the Proceeds Thereof to Chicagoland Laborers' District Council Training and Apprentice Fund (the "Borrower") to Refund the Illinois Finance Authority Revenue Bonds (Chicagoland Laborers' District Council Training and Apprentice Fund Project), Series 2008; Authorizing the Execution and Delivery of a Bond and Loan Agreement in Connection with the Issuance of said Bonds; and Authorizing and Approving Certain Related Documents and Matters in Connection Therewith	RF/BF
4	Resolution Authorizing the Execution and Delivery of a Supplemental Indenture, Supplementing and Amending the Indenture of Trust Securing \$135,000,000 in Original Aggregate Principal Amount of Illinois Finance Authority Recovery Zone Facility Revenue Bonds (Navistar International Corporation Project) Series 2010; Authorizing the Execution and Delivery of an Amendment to the Loan Agreement which provided for the Loan of the Proceeds of said Bonds to Navistar International Corporation; and Authorizing and Approving Related Matters	RF/BF
5	Resolution Approving Reduced Principal Repayment Provision in Connection with Existing Beginning Farmer Bond Loan #2017-06-0001	PE/LK