



Monday, April 11, 2016

PUBLIC NOTICE OF TAX-EXEMPT CONDUIT TRANSACTIONS COMMITTEE MEETING

The Illinois Finance Authority (the “Authority”) will hold a specially scheduled Tax-Exempt Conduit Transactions Committee Meeting at the Michael A. Bilandic Building, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, April 14, 2016** at **8:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary of the Board at (312)651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
TAX-EXEMPT CONDUIT TRANSACTIONS COMMITTEE MEETING
Thursday, April 14, 2016
8:30 AM**

AGENDA

- I. Call to Order & Roll Call
- II. Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting Minutes from March 9, 2016
- III. Presentation and Consideration of Educational, Cultural, and Non-Healthcare 501(c)(3) Projects:
 - Association House of Chicago – Final (One-time Consideration)
 - Lindran Properties LLC and IRG Bronzeville Group LLC (Better Housing Foundation Shoreline Properties Portfolio) – Final (One-Time Consideration)
- IV. Presentation and Consideration of Healthcare Projects:
 - MercyRockford Health System Corporation – Final
 - Iowa Health System d/b/a UnityPoint Health - Final
- V. Presentation and Consideration of Resolutions:
 - Resolution Amending \$5,000,000 Aggregate Principal Amount of Variable Rate Demand Revenue Bonds (Chinese American Service League Project) Series 2002 of the Illinois Development Finance Authority; Authorizing the Execution and Delivery of a Supplemental Indenture of Trust and Related Documents in Connection Therewith; and Related Matters

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money, either by writing to Mari Money, Illinois Finance Authority, 160 N. LaSalle St., Suite S-1000, Chicago, Illinois 60601 or by calling (312)651-1319, TTY (800)526-0844.



- Resolution Authorizing the Execution and Delivery by the Illinois Finance Authority of a First Supplemental Indenture of Trust Relating to its Adjustable Rate Demand Revenue Bonds (700 Hickory Hills Drive, LLC Project) Series 2013, Along with Related Documents
- Resolution Approving the Transfer of Allocation for Bonding Authority of Qualified Energy Conservation Bonds by the Illinois Finance Authority to the Metropolitan Water Reclamation District of Greater Chicago in an Aggregate Principal Amount not to exceed \$4,000,000; and Related Matters

- VI. Other Business
- VII. Public Comment
- VIII. Adjournment

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