



Thursday, February 4, 2016

PUBLIC NOTICE OF TAX-EXEMPT CONDUIT TRANSACTIONS COMMITTEE MEETING

The Illinois Finance Authority (the “Authority”) will hold a specially scheduled Tax-Exempt Conduit Transactions Committee Meeting at the Michael A. Bilandic Building, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, February 11, 2016** at **8:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary of the Board at (312)651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
TAX-EXEMPT CONDUIT TRANSACTIONS COMMITTEE MEETING
Thursday, February 11, 2016
8:30 AM**

AGENDA

- I. Call to Order & Roll Call
- II. Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting Minutes from January 13, 2016
- III. Consideration, Nomination and Election of a Vice Chair of the Tax-Exempt Conduit Transactions Committee
- IV. Presentation and Consideration of Educational, Cultural, and Non-Healthcare 501(c)(3) Project:
 - University of St. Francis - Final
- V. Presentation and Consideration of Healthcare Projects:
 - Christian Homes, Inc. – Final
 - Timothy Place, NFP, d/b/a Park Place Elmhurst, and Christian Healthcare Foundation, NFP (Park Place of Elmhurst Project) – Final (One-Time Consideration)
 - Presbyterian Homes Obligated Group - Preliminary
 - MercyRockford Health System Corporation – Preliminary

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money, either by writing to Mari Money, Illinois Finance Authority, 160 N. LaSalle St., Suite S-1000, Chicago, Illinois 60601 or by calling (312)651-1319, TTY (800)526-0844.



- VI. Presentation and Consideration of Resolution Authorizing or Approving the Execution and Delivery of First Supplemental Bond and Loan Agreement and First Amendment to the Additional Covenant Agreement Relating to the Revenue Refunding Bond, Series 2013 (University of St. Francis); and Related Matters
- VII. Public Comment
- VIII. Adjournment

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