

September 11, 2012

TO: William A. Brandt, Jr., Chairman  
Dr. William Barclay  
Gila J. Bronner  
James J. Fuentes  
Norman M. Gold  
Edward H. Leonard, Sr.

Michael W. Goetz, Vice-Chairman  
Terrence M. O'Brien  
Heather D. Parish  
Mayor Barrett F. Pedersen  
Roger E. Poole  
Bradley A. Zeller

RE: Message from the Executive Director

Dear Members of the Authority:

***A Diverse Agenda***

This month, we are pleased to present a diverse agenda of projects. Cultural institutions, higher education, healthcare, and agriculture are represented by borrowers such as the Art Institute of Chicago, North Park University, Rosalind Franklin University of Medicine and Science, Lutheran Home, Rosecrance, and Sacred Heart School.

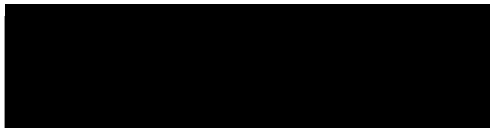
***CenterPoint – Facilitating Private Investment in Illinois Infrastructure***

In particular, we point your attention to the CenterPoint Joliet Intermodal Center Project, one of the largest infrastructure and job creation projects underway in our State. In 2010, CenterPoint and the Illinois Finance Authority (“IFA”) worked together to issue \$150 million in federally tax-exempt bonds pursuant to the U.S. Department of Transportation’s (“USDOT”) Freight Transfer Facility Revenue Bond program. This month, IFA is pleased to present for the Board’s consideration a second series of bonds for the CenterPoint Joliet Center Project under the same USDOT program. As described more fully in our board summary, this is a multi-year project that is projected to create thousands of permanent as well as union construction jobs in Will County.

***Conclusion***

As always, we look forward to continuing to work with all of you to fulfill our mission of financing projects that create and retain jobs for the people of Illinois.

Respectfully,



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Christopher B. Meister  
Executive Director

Attachment: Monthly Bonds Activity Report; Schedule of Debt