

MEMORANDUM

To: Qualified Financial Printer
From: Illinois Finance Authority
Date: October 9, 2015
Re: The Illinois Finance Authority
Request for Financial Printing Services
Due: October 19, 2015 at 5PM (Central Time)

The Illinois Finance Authority (the "Authority") requests fee proposals for financial printing and internet roadshow services in connection with the proposed issuance of \$115 million of debt secured by the moral obligation of the State of Illinois.

The Bonds are tentatively scheduled to be sold in November 2015. The POS would be posted in late October. Services may include hosting an Investor presentation and posting online.

Please provide a fee proposal based on the specifications provided below. Please note that the fee should include the total cost for the posting and long term archiving of the POS and OS and the printing of hard copies.

I. Scope of Services

The scope of services is as follows:

A. *Electronic Posting of the POS and OS for the Bonds*

- Online posting, emailing link and long-term archiving

B. *Printing of OS for the Bonds*

- Approximately 300 pages, 8 1/2" x 11", which can be provided as camera ready or as an electronic file, in either Word or PDF
- Type-set cover
- Produce a 2-sided proof for approval prior to clearing to print
- 24-hour turnaround printing time once the document has been cleared
- Print amount not to exceed 40 copies of Preliminary Official Statements and 80 copies of Final Official Statements (8 1/2 x 11, perfect bound)

C. *Hosting of an Internet Investor Roadshow*

II. Form of Proposal

Your proposal shall include the following:

- A. Each proposal should provide a fee on the above posting and printing specifications, including overtime and excluding mailing and delivery charges. (Note: overtime charges require approval from Authority.) Please provide separately the fee for each of the two components: 1) electronic posting of the POS and OS, and 2) printing of the OS.

- B. Each proposer must specify what charge (if any) will be applied to the following items:
- Delivery charges in the following cases: fed ex/overnight, hand delivery, first class mail. Assume each OS weighs approximately 12 ounces.
 - Please indicate when overtime (OT) charges begin and the OT cost.
 - Charges for additional/fewer copies for the OS.
 - Charges for additional/fewer pages (cost per four pages).
 - Charges for less than 24 hour turnaround.
 - Any other charges not covered above.
- C. In addition, each proposer shall provide a fee to host an internet roadshow.

III. Submission of Proposal and Additional Information

A. Submission

Proposals are to be submitted by e-mail no later than 5pm, October 19, 2015 to:

Mari Money
mmoney@il-fa.com

B. Right to Reject Offers

The Authority reserves the right to reject any and all proposals including the proposal from the firm with the lowest bid. The Authority further reserves the right to waive any irregularities in any proposal. The Authority shall not be responsible for the costs incurred by the bidders in responding to this Request for Proposals. Submissions become the property of the Authority and may be used by the Authority in any way deemed appropriate.