

August 14, 2012

TO: William A. Brandt, Jr., Chairman  
Dr. William Barclay  
Gila J. Bronner  
James J. Fuentes  
Norman M. Gold  
Edward H. Leonard, Sr.

Michael W. Goetz, Vice-Chairman  
Terrence M. O'Brien  
Heather D. Parish  
Mayor Barrett F. Pedersen  
Roger E. Poole  
Bradley A. Zeller

RE: Message from the Executive Director

Dear Members of the Authority:

***IFA Staff on the National Stage***

The Authority proudly continues to play a part in national policy matters.

Rich Frampton, Vice President and long-time Board Member of the Council of Development Finance Agencies (“CDFA”), was recently appointed to a national Task Force on Clean Energy Bond Finance, launched by the Clean Energy Group and CDFA to increase clean energy investments across the country.

Pam Lenane, Vice President and Acting General Counsel and President of the National Association of Health and Educational Facilities Finance Authorities, was recently invited to attend a White House Rural Council Symposium on “Access to Capital for Rural Health Care.”

Please join me in congratulating both Rich and Pam on their recognition.

***Midwestern Disaster Area Bonds: An Effective Financing Tool***

Continuing on national policy matters, the Authority is working with its partners in the Midwest and in Washington D.C. to extend the Midwestern Disaster Area Bonds (“MDABs”) Program, which is currently set to expire on January 1, 2013.

MDABs have proven to be an effective financing tool for private companies located in areas damaged by the 2008 disasters. Just recently, I had the privilege of touring the KONE Centre, a project financed by, among other sources, more than \$20 million in MDABs issued by the IFA. This project is a stellar example of what MDABs can do for businesses in Illinois.

***Improving Illinois’ Business Climate***

IFA is proud to have assisted the Governor’s Office of Management and Budget and the Illinois Department of Employment Security on its unemployment insurance bond transaction, which will save Illinois companies nearly \$200 million a year in unemployment insurance taxes.

Additionally, we continue to support calls for action on pension reform and commend Governor Quinn’s leadership, as he courageously works to solve this momentous problem with the Illinois General Assembly by August 17.

***Conclusion***

As always, we look forward to continuing to work with all of you to fulfill our mission of financing projects that create and retain jobs for the people of Illinois.

Respectfully,

A handwritten signature in black ink, appearing to read 'C. Meister', followed by a long horizontal line extending to the right.

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Christopher B. Meister  
Executive Director

Attachment: Monthly Bonds Activity Report; Schedule of Debt



## Bonds Issued and Outstanding as of July 31, 2012

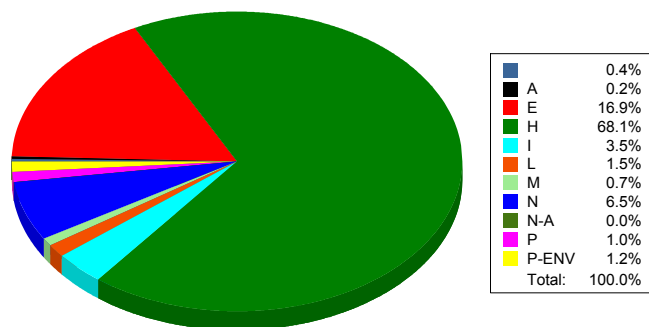
### Bonds Issued Since Inception of Illinois Finance Authority

| #          | Market Sector                                | Principal Amount (\$)    |
|------------|--|--------------------------|
| 420        | Agriculture **                               | 67,259,708               |
| 87         | Education                                    | 4,518,193,100            |
| 187        | Healthcare *                                 | 18,312,661,708           |
| 84         | Industrial                                   | 958,703,853              |
| 26         | Local Government                             | 420,155,000              |
| 17         | Multifamily/Senior Housing                   | 194,047,900              |
| 121        | 501(c)(3) Not-for Profits                    | 1,774,870,041            |
| 8          | Exempt Facilities Bonds                      | 275,700,000              |
| 8          | Environmental issued<br>under 20 ILCS 3515/9 | 326,630,000              |
| <b>958</b> |  | <b>\$ 26,848,221,309</b> |

\* Includes CCRC's

\*\* Number of Agriculture bonds has been adjusted to reflect the actual number of Beginner Farmer Bonds

### Bonds Issued Since Inception

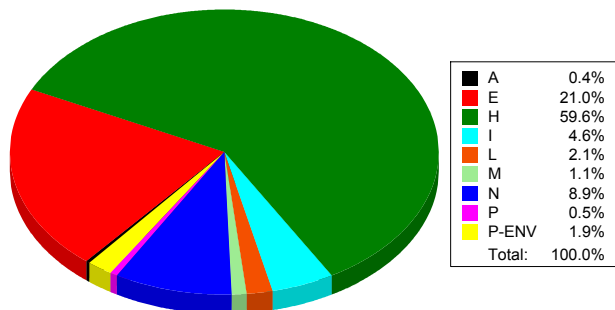


### Schedule of Bonds Outstanding by Market Sector Includes IFA and it's Predecessor Authorities

| Market Sector                                | Amount of Original Issue | Principal Outstanding    |
|--|--------------------------|--------------------------|
| Agriculture                                  | 305,729,414              | 91,251,408               |
| Education                                    | 5,998,100,730            | 5,200,925,658            |
| Healthcare *                                 | 16,695,758,159           | 14,752,030,176           |
| Industrial                                   | 1,348,687,939            | 1,126,606,305            |
| Local Government                             | 960,473,413              | 514,072,144              |
| Multifamily/Senior Housing                   | 708,325,396              | 269,224,257              |
| 501(c)(3) Not-for Profits                    | 2,765,726,842            | 2,204,408,212            |
| Exempt Facilities Bonds                      | 130,500,000              | 130,090,000              |
| Environmental issued<br>under 20 ILCS 3515/9 | 555,195,000              | 469,810,962              |
|  | <b>\$ 29,468,496,892</b> | <b>\$ 24,758,419,123</b> |

\* Includes CCRC's

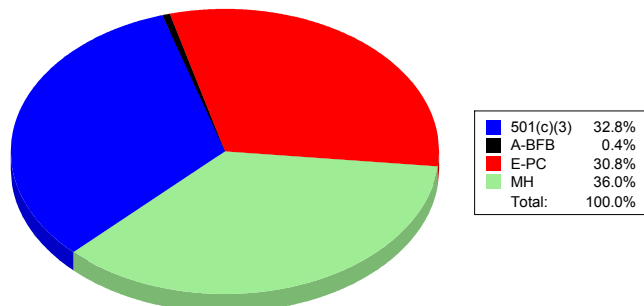
### Principal Outstanding by Market Sector



### Bonds Issued - Current Fiscal Year

| #        | Market Sector                 | Principal Issued     |
|----------|-------------------------------|----------------------|
| 1        | Agriculture - Beginner Farmer | 209,000              |
| 1        | Education                     | 15,960,000           |
| 1        | 501(c)(3) Not-for-Profit      | 17,000,000           |
| 1        | MultiFamily/Senior Housing    | 18,630,000           |
| <b>4</b> |                               | <b>\$ 51,799,000</b> |

### Bonds Issued - Current Fiscal Year



**Bonds Issued between July 01, 2012 and July 31, 2012**

| <u>Bond Issue</u>                                  | <u>Date Issued</u> | <u>Initial Interest Rate</u> | <u>Principal Issued</u> | <u>Bonds Refunded</u> |
|--|--------------------|------------------------------|-------------------------|-----------------------|
| A-BFB Beginner Farmer Bonds, Series 2013A          | 07/01/2012         | Various-See Below            | 209,000                 | 0                     |
| 501(c)(3) Carmel Catholic High School, Series 2012 | 07/10/2012         | DP-VRB 1.23%                 | 17,000,000              | 8,500,000             |
| MH St. Anthony of Lansing, Series 2012             | 07/13/2012         | 6.50%                        | 18,630,000              | 0                     |
| E-PC Lake Forest College, Series 2012              | 07/24/2012         | 4.25% to 5.75%               | 15,960,000              | 0                     |
| <b>Total Bonds Issued as of July 31, 2012</b>      |                    |                              | <b>\$ 51,799,000</b>    | <b>\$ 8,500,000</b>   |

**Legend:** Fixed Rate Bonds as shown

DP-VRB = initial interest rate at the time of issuance on a Direct Purchase Bond

VRB = initial interest rate at the time of issuance on a Variable Rate Bond that does not include the cost of the LOC arrangement.

Beginner Farmer Bonds interest rates are shown in section below.

**Beginner Farmer Bonds Funded between July 01, 2012 and July 31, 2012**

| <u>Borrower</u>                           | <u>Date Funded</u> | <u>Initial Interest Rate</u> | <u>Loan Proceeds</u> | <u>Acres</u> | <u>County</u> |
|---|--------------------|------------------------------|----------------------|--------------|---------------|
| Justison, Patricia                        | 07/25/2012         | 3.75%                        | 209,000              | 38.00        | Macon         |
| <b>Total Beginner Farmer Bonds Issued</b> |                    |                              | <b>\$ 209,000</b>    | <b>38.00</b> |               |

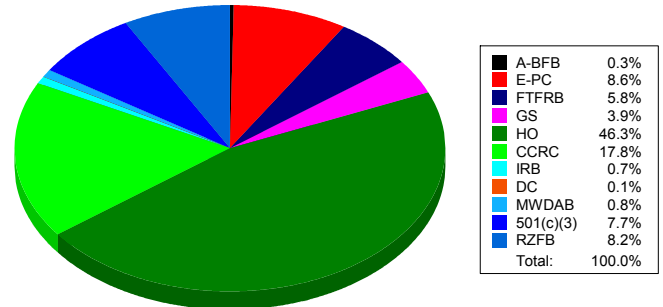
As of January 1, 2012, the amount of private activity volume cap available to the Illinois Finance Authority and allocable to Beginning Farmer Bonds is \$15,000,000. In addition, the maximum of any Beginning Farmer Bond is \$488,600.

## Bonds Issued - Fiscal Year Comparison for the Period Ending July 31, 2012

### Fiscal Year 2011

| #         | Market Sector                     | Principal Issued        |
|-----------|-----------------------------------|-------------------------|
| 40        | Agriculture - Beginner Farmer     | 7,002,064               |
| 5         | Education                         | 221,290,000             |
| 1         | Freight Transfer Facilities Bonds | 150,000,000             |
| 2         | Gas Supply                        | 100,000,000             |
| 15        | Healthcare - Hospital             | 1,195,055,000           |
| 5         | Healthcare - CCRC                 | 458,705,000             |
| 3         | Industrial Revenue                | 17,329,184              |
| 1         | Financially Distressed Cities     | 1,985,000               |
| 1         | Midwest Disaster Area Bonds       | 20,200,000              |
| 4         | 501(c)(3) Not-for-Profit          | 199,535,000             |
| 8         | Recovery Zone Facilities Bonds    | 211,488,000             |
| <b>85</b> |                                   | <b>\$ 2,582,589,248</b> |

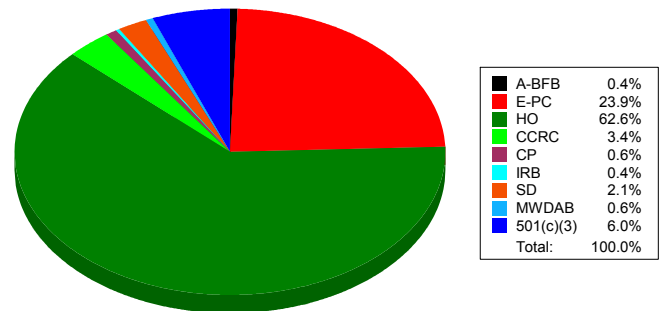
### Bonds Issued in Fiscal Year 2011



### Fiscal Year 2012

| #         | Market Sector                 | Principal Issued        |
|-----------|-------------------------------|-------------------------|
| 41        | Agriculture - Beginner Farmer | 8,764,759               |
| 3         | Education                     | 474,685,000             |
| 14        | Healthcare - Hospital         | 1,242,038,200           |
| 2         | Healthcare - CCRC             | 66,765,000              |
| 1         | Healthcare-Community Provider | 12,700,000              |
| 2         | Industrial Revenue            | 7,295,000               |
| 1         | Local Government Schools      | 42,010,000              |
| 1         | Midwest Disaster Area Bonds   | 11,066,000              |
| 13        | 501(c)(3) Not-for-Profit      | 118,256,846             |
| <b>78</b> |                               | <b>\$ 1,983,580,805</b> |

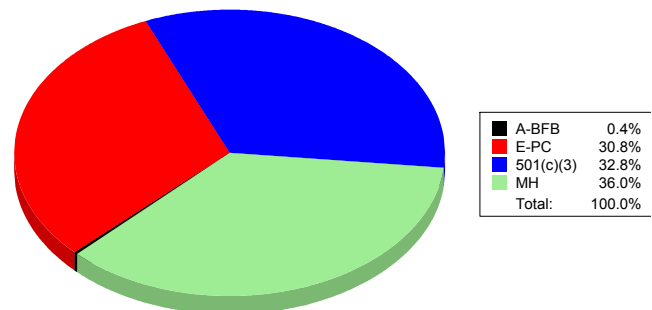
### Bonds Issued in Fiscal Year 2012



### Fiscal Year 2013

| #        | Market Sector                 | Principal Issued     |
|----------|-------------------------------|----------------------|
| 1        | Agriculture - Beginner Farmer | 209,000              |
| 1        | Education                     | 15,960,000           |
| 1        | 501(c)(3) Not-for-Profit      | 17,000,000           |
| 1        | MultiFamily/Senior Housing    | 18,630,000           |
| <b>4</b> |                               | <b>\$ 51,799,000</b> |

### Bonds Issued in Fiscal Year 2013



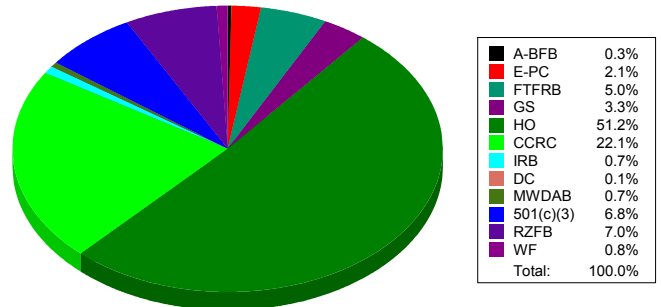


## Bonds Issued - Calendar Year Comparison as of July 31, 2012

### Calendar Year 2010

| #          | Market Sector                     | Principal Issued        |
|------------|-----------------------------------|-------------------------|
| 52         | Agriculture - Beginner Farmer     | 9,374,497               |
| 5          | Education                         | 64,000,000              |
| 1          | Freight Transfer Facilities Bonds | 150,000,000             |
| 2          | Gas Supply                        | 100,000,000             |
| 20         | Healthcare - Hospital             | 1,545,643,433           |
| 7          | Healthcare - CCRC                 | 667,855,000             |
| 4          | Industrial Revenue                | 20,029,184              |
| 1          | Financially Distressed Cities     | 1,985,000               |
| 1          | Midwest Disaster Area Bonds       | 20,200,000              |
| 9          | 501(c)(3) Not-for-Profit          | 205,356,062             |
| 8          | Recovery Zone Facilities Bonds    | 211,488,000             |
| 1          | Water Facilities                  | 25,000,000              |
| <b>111</b> |                                   | <b>\$ 3,020,931,176</b> |

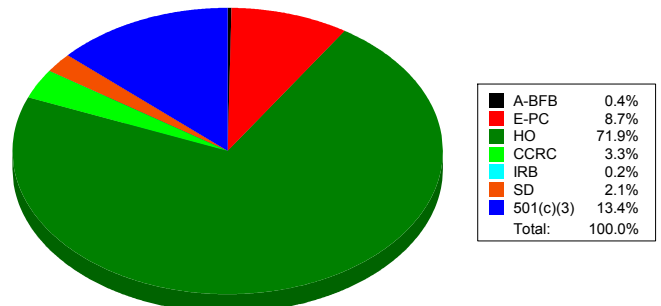
### Bonds Issued in Calendar Year 2010



### Calendar Year 2011

| #         | Market Sector                 | Principal Issued        |
|-----------|-------------------------------|-------------------------|
| 40        | Agriculture - Beginner Farmer | 7,832,465               |
| 2         | Education                     | 177,390,000             |
| 13        | Healthcare - Hospital         | 1,459,760,000           |
| 2         | Healthcare - CCRC             | 66,765,000              |
| 1         | Industrial Revenue            | 3,795,000               |
| 1         | Local Government Schools      | 42,010,000              |
| 9         | 501(c)(3) Not-for-Profit      | 272,851,846             |
| <b>68</b> |                               | <b>\$ 2,030,404,311</b> |

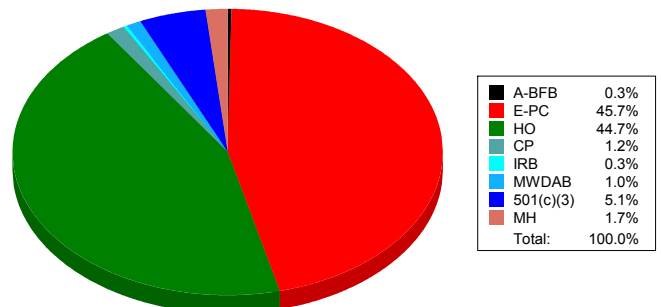
### Bonds Issued in Calendar Year 2011



### Calendar Year 2012

| #         | Market Sector                 | Principal Issued        |
|-----------|-------------------------------|-------------------------|
| 16        | Agriculture - Beginner Farmer | 3,617,689               |
| 4         | Education                     | 490,645,000             |
| 7         | Healthcare - Hospital         | 479,513,200             |
| 1         | Healthcare-Community Provider | 12,700,000              |
| 1         | Industrial Revenue            | 3,500,000               |
| 1         | Midwest Disaster Area Bonds   | 11,066,000              |
| 7         | 501(c)(3) Not-for-Profit      | 54,240,000              |
| 1         | MultiFamily/Senior Housing    | 18,630,000              |
| <b>38</b> |                               | <b>\$ 1,073,911,889</b> |

### Bonds Issued in Calendar Year 2012

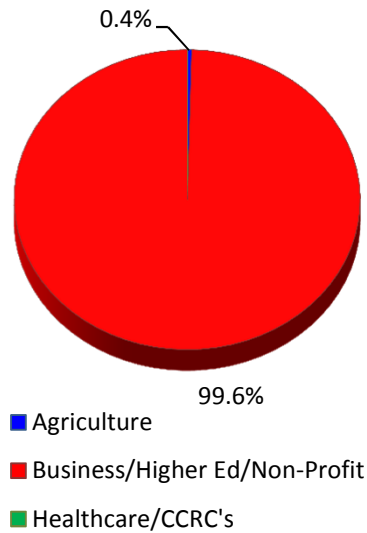




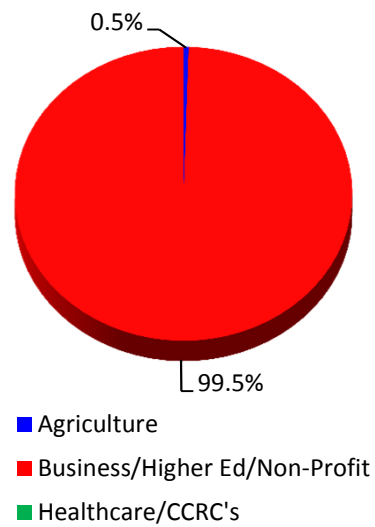
## Illinois Finance Authority Project Revenue Fiscal Year 2013

| Market Sector                 | Principal Amount (\$) | New Money (\$)   | # | Revenue (\$)  |
|-------------------------------|-----------------------|------------------|---|---------------|
| Agriculture                   | \$ 209,000.00         | \$ 209,000.00    | 1 | \$ 3,035.00   |
| Business/Higher Ed/Non-Profit | 51,590,000.00         | 43,090,000.00    | 3 | 250,446.00    |
| Healthcare/CCRC's             | -                     | -                | 0 | -             |
|                               | \$ 51,799,000.00      | \$ 43,299,000.00 | 4 | \$ 253,481.00 |

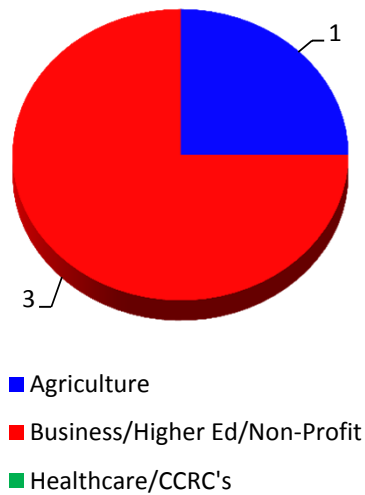
### Principal Amount (\$)



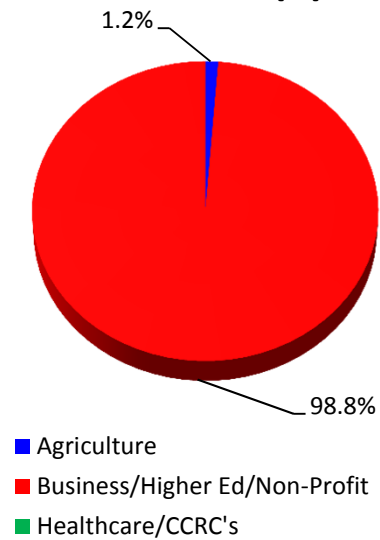
### New Money Principal(\$)



### # of Projects



### Revenue (\$)

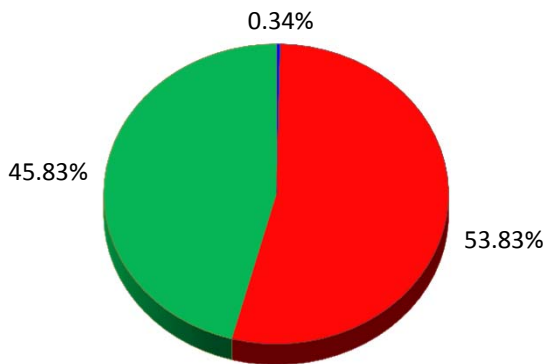




## Illinois Finance Authority Project Revenue Calendar Year 2012

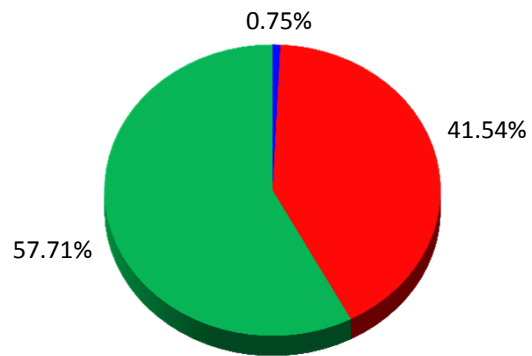
| Market Sector                 | Principal Amount (\$) | New Money (\$)    | #  | Revenue (\$)    |
|-------------------------------|-----------------------|-------------------|----|-----------------|
| Agriculture                   | \$ 3,617,689.00       | \$ 3,617,689.00   | 16 | \$ 52,665.34    |
| Business/Higher Ed/Non-Profit | 578,081,000.00        | 201,031,000.00    | 14 | 842,750.60      |
| Healthcare/CCRC's             | 492,213,200.00        | 279,293,200.00    | 8  | 746,244.75      |
|                               | \$ 1,073,911,889.00   | \$ 483,941,889.00 | 38 | \$ 1,641,660.69 |

### Principal Amount (\$)



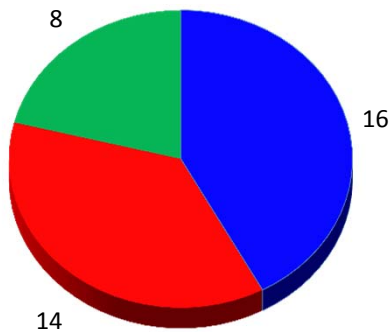
- Agriculture
- Business/Higher Ed/Non-Profit
- Healthcare/CCRC's

### New Money Principal(\$)



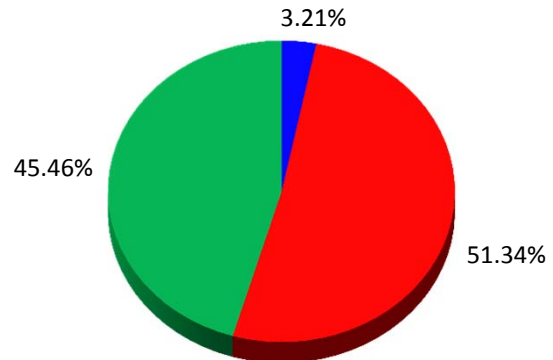
- Agriculture
- Business/Higher Ed/Non-Profit
- Healthcare/CCRC's

### # of Projects



- Agriculture
- Business/Higher Ed/Non-Profit
- Healthcare/CCRC's

### Revenue (\$)



- Agriculture
- Business/Higher Ed/Non-Profit
- Healthcare/CCRC's



**ILLINOIS FINANCE AUTHORITY**

Schedule of Debt <sup>[a]</sup>

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) -- General Purpose Moral Obligation/State Component Parts -- which are subject to the \$28.15B cap in Section 845-5(a).

**Section I (a)**

|   | Principal Outstanding    |                          | Program Limitations      | Remaining Capacity      |
|---|--------------------------|--------------------------|--------------------------|-------------------------|
|   | June 30, 2012            | July 31, 2012            |                          |                         |
| <b>Illinois Finance Authority "IFA" <sup>[b]</sup></b>              |                          |                          |                          |                         |
| 383 Agriculture   | \$ 56,105,900            | \$ 56,314,900            |                          |                         |
| 90 Education  | 4,096,631,500            | 4,101,928,300            |                          |                         |
| 258 Healthcare  | 12,735,868,400           | 12,726,819,200           |                          |                         |
| 71 Industrial Development [includes Recovery Zone/Midwest Disaster] | 793,261,000              | 789,878,300              |                          |                         |
| 20 Local Government   | 235,995,000              | 235,995,000              |                          |                         |
| 18 Multifamily/Senior Housing                                       | 157,841,200              | 176,397,600              |                          |                         |
| 100 501(c)(3) Not-for Profits                                       | 1,249,377,700            | 1,261,545,200            |                          |                         |
| 5 Exempt Facilities Bonds   | 130,090,000              | 130,090,000              |                          |                         |
| <b>945 Total IFA Principal Outstanding</b>                          | <b>\$ 19,455,170,700</b> | <b>\$ 19,478,968,500</b> |                          |                         |
| <b>Illinois Development Finance Authority "IDFA" <sup>[b]</sup></b> |                          |                          |                          |                         |
| 2 Education   | 13,666,400               | 13,666,400               |                          |                         |
| 5 Healthcare  | 198,620,000              | 198,620,000              |                          |                         |
| 54 Industrial Development   | 337,338,600              | 336,728,000              |                          |                         |
| 20 Local Government   | 261,252,100              | 261,252,100              |                          |                         |
| 10 Multifamily/Senior Housing                                       | 95,496,700               | 92,826,700               |                          |                         |
| 82 501(c)(3) Not-for Profits  | 879,441,900              | 869,138,000              |                          |                         |
| <b>171 Total IDFA Principal Outstanding</b>                         | <b>\$ 1,785,815,700</b>  | <b>\$ 1,772,231,200</b>  |                          |                         |
| <b>Illinois Rural Bond Bank "IRBB" <sup>[b]</sup></b>               |                          |                          |                          |                         |
| 14 Bond Bank Revenue Bonds  | 16,825,000               | 16,825,000               |                          |                         |
| <b>14 Total IRBB Principal Outstanding</b>                          | <b>\$ 16,825,000</b>     | <b>\$ 16,825,000</b>     |                          |                         |
| 74 Illinois Health Facilities Authority "IHFA"                      | \$ 1,833,151,000         | \$ 1,826,591,000         |                          |                         |
| 45 Illinois Educational Facilities Authority "IEFA"                 | \$ 1,169,912,000         | \$ 1,159,056,000         |                          |                         |
| 561 Illinois Farm Development Authority "IFDA" <sup>[f]</sup>       | \$ 34,935,500            | \$ 34,935,500            |                          |                         |
| <b>1,810 Total Illinois Finance Authority Debt</b>                  | <b>\$ 24,295,809,900</b> | <b>\$ 24,288,607,200</b> | <b>\$ 28,150,000,000</b> | <b>\$ 3,861,392,800</b> |

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 Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)]

**Section I (b)**

|   | Principal Outstanding |                       | Program Limitations   | Remaining Capacity   |
|---|-----------------------|-----------------------|-----------------------|----------------------|
|   | June 30, 2012         | July 31, 2012         |                       |                      |
| <b>General Purpose Moral Obligations</b>                    |                       |                       |                       |                      |
| Illinois Finance Authority Act [20 ILCS 3501/801-40(w)]     |                       |                       |                       |                      |
| 14 Issued through IRBB - Local Government Pools             | 16,825,000            | \$ 16,825,000         |                       |                      |
| 7 Issued through IFA - Local Government Pools               | 25,305,000            | 25,305,000            |                       |                      |
| 2 Issued through IFA - Illinois Medical District Commission | 39,120,000            | 39,120,000            |                       |                      |
| <b>23 Total General Moral Obligations</b>                   | <b>\$ 81,250,000</b>  | <b>\$ 81,250,000</b>  | <b>\$ 150,000,000</b> | <b>\$ 68,750,000</b> |
| <b>Financially Distressed Cities Moral Obligations</b>      |                       |                       |                       |                      |
| Illinois Finance Authority Act [20 ILCS 3501/825-60]        |                       |                       |                       |                      |
| 2 Issued through IFA  | \$ 3,240,000          | \$ 3,240,000          |                       |                      |
| 1 Issued through IDFA                                       | 2,430,000             | 2,430,000             |                       |                      |
| <b>3 Total Financially Distressed Cities</b>                | <b>\$ 5,670,000</b>   | <b>\$ 5,670,000</b>   | <b>\$ 50,000,000</b>  | <b>\$ 44,330,000</b> |
| <b>State Component Unit Bonds <sup>[c]</sup></b>            |                       |                       |                       |                      |
| 14 Issued through IRBB                                      | \$ 16,825,000         | \$ 16,825,000         |                       |                      |
| 2 Issued through IDFA <sup>[j]</sup>                        | 69,685,000            | 69,685,000            |                       |                      |
| 10 Issued through IFA <sup>[j]</sup>                        | 97,810,900            | 97,810,900            |                       |                      |
| <b>26 Total State Component Unit Bonds</b>                  | <b>\$ 184,320,900</b> | <b>\$ 184,320,900</b> |                       |                      |

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 Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010.

**Section I (c)**

|  | Principal Outstanding |                      | Program Limitations     | Remaining Capacity      |
|--|-----------------------|----------------------|-------------------------|-------------------------|
|  | June 30, 2012         | July 31, 2012        |                         |                         |
| <b>2 Midwest Disaster Bonds [Flood Relief]</b> | <b>\$ 20,685,435</b>  | <b>\$ 30,680,000</b> | <b>\$ 1,515,271,000</b> | <b>\$ 1,484,591,000</b> |

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 Designated by the Governor of the State of Illinois to manage and coordinate the re-allocation of Federal ARRA Volume Cap and the issuance of Recovery Zone Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010.

**Section I (d)**

|                                       | ARRA Act of 2009 Volume Cap Allocated <sup>[h]</sup> | City/Counties Ceded Voluntarily to IFA | Bonds Issued as of July 31, 2012 | Available "Ceded" Volume Cap |
|---------------------------------------|--|--|----------------------------------|------------------------------|
|                                       | - Recovery Zone Economic Development Bonds;          | \$ 666,972,000                         | \$ 16,940,000                    | \$ 12,900,000                |
| 8 Recovery Zone Facilities Bonds      | \$ 1,000,457,000                                     | \$ 292,400,000                         | \$ 216,488,000                   | \$ 75,912,000                |
| - Qualified Energy Conservation Bonds | \$ 133,846,000                                       | \$ -                                   | \$ 12,500,000                    | \$ -                         |

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 Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)]

**Section II**

|                              | Principal Outstanding |               | Program Limitations     | Remaining Capacity      |
|------------------------------|-----------------------|---------------|-------------------------|-------------------------|
|                              | June 30, 2012         | July 31, 2012 |                         |                         |
| <b>Illinois Power Agency</b> | <b>\$ -</b>           | <b>\$ -</b>   | <b>\$ 4,000,000,000</b> | <b>\$ 4,000,000,000</b> |

**ILLINOIS FINANCE AUTHORITY**

Schedule of Debt <sup>[a]</sup>

Illinois Finance Authority Act [20 ILCS 3501 Section 825-65(f); 825-70 and 825-75] - see also P.A. 96-103 effective 01/01/2010

**Section III**

|   | Principal Outstanding |               | Program Limitations             | Remaining Capacity |
|---|-----------------------|---------------|---------------------------------|--------------------|
|   | June 30, 2012         | July 31, 2012 |                                 |                    |
| Clean Coal, Coal ,Renewable Energy and Energy Efficiency Projects | \$ -                  | \$ -          | \$ 3,000,000,000 <sup>[d]</sup> | \$ 3,000,000,000   |

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 830-25 (see also P.A.96-103); 830-30; 830-35; 830-45 and 830-50]

**Section IV**

|   | Principal Outstanding |               | Program Limitations           | Remaining Capacity | State Exposure |
|---|-----------------------|---------------|-------------------------------|--------------------|----------------|
|   | June 30, 2012         | July 31, 2012 |                               |                    |                |
| <b>Agri Debt Guarantees [Restructuring Existing Debt]</b> | \$ 14,991,100         | \$ 14,894,300 | \$ 160,000,000                | \$ 145,105,700     | \$ 12,645,500  |
| 83 Fund # 994 - Fund Balance \$ 10,033,838                |                       |               |                               |                    |                |
| <b>AG Loan Guarantee Program</b>                          | \$ 15,186,800         | \$ 15,034,000 | \$ 225,000,000 <sup>[e]</sup> | \$ 209,966,000     | \$ 12,778,900  |
| 38 Fund # 205 - Fund Balance \$ 7,749,024                 |                       |               |                               |                    |                |
| 10 Agri Industry Loan Guarantee Program                   | \$ 8,207,725          | \$ 8,207,700  |                               |                    | 6,976,600      |
| 2 Farm Purchase Guarantee Program                         | 956,064               | 956,100       |                               |                    | 812,700        |
| 16 Specialized Livestock Guarantee Program                | 3,812,465             | 3,659,500     |                               |                    | 3,110,600      |
| 10 Young Farmer Loan Guarantee Program                    | 2,210,585             | 2,210,600     |                               |                    | 1,879,000      |
| 121 <b>Total State Guarantees</b>                         | \$ 30,177,900         | \$ 29,928,300 | \$ 385,000,000                | \$ 355,071,700     | \$ 25,424,400  |

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 825-80 and 825-85]

**Section V**

|     |                                   | Fund #     | Principal Outstanding |               | Appropriation Fiscal | Fund Balance |
|-----|-----------------------------------|------------|-----------------------|---------------|----------------------|--------------|
|     |                                   |            | June 30, 2012         | July 31, 2012 | Year 2013            |              |
| 133 | Fire Truck Revolving Loan Program | Fund # 572 | \$ 16,140,930         | \$ 19,760,930 | \$ 6,003,342         | \$ 886,812   |
| 10  | Ambulance Revolving Loan Program  | Fund # 334 | \$ 671,227            | \$ 671,227    | \$ 7,006,800         | \$ 3,487,904 |

**Note:** Due to deposits in transit, the Cash Balance at the Illinois Office of the Comptroller may differ from the Illinois Finance Authority's General Ledger.

Issued under the Illinois Environmental Facilities Financing Act [20 ILCS 3515/9]

**Section VI**

|  | Principal Outstanding |                | Program Limitations | Remaining Capacity |
|--|-----------------------|----------------|---------------------|--------------------|
|  | June 30, 2012         | July 31, 2012  |                     |                    |
| <b>Environmental [Large Business]</b>              |                       |                |                     |                    |
| 6 Issued through IFA                               | 122,988,800           | 122,941,000    |                     |                    |
| 17 Issued through IDFA                             | 346,870,000           | 346,870,000    |                     |                    |
| 23 <b>Total Environmental [Large Business]</b>     | \$ 469,858,800        | \$ 469,811,000 | \$ 2,425,000,000    | \$ 1,955,189,000   |
| <b>Environmental [Small Business]</b>              |                       |                |                     |                    |
| 23 <b>Total Environment Bonds Issued under Act</b> | \$ 469,858,800        | \$ 469,811,000 | \$ 2,500,000,000    | \$ 2,030,189,000   |

**Illinois Finance Authority Funds at Risk**

**Section VII**

| #   | Original Amount  | Principal Outstanding |                 |
|---|------------------|-----------------------|-----------------|
|   |                  | June 30, 2012         | July 31, 2012   |
| <b>Participation Loans</b>  |                  |                       |                 |
| 22 Business & Industry  | 23,020,157.95    | 5,105,506.90          | 5,066,292.68    |
| 8 Agriculture   | 6,079,859.01     | 1,759,093.06          | 1,753,766.24    |
| 30 <b>Participation Loans excluding Defaults &amp; Allowances</b> | \$ 29,100,016.96 | \$ 6,864,599.96       | \$ 6,820,058.92 |
| <b>Plus: Legacy IDFA Loans in Default</b>                         |                  | 910,631.89            | 966,265.91      |
| <b>Less: Allowance for Doubtful Accounts</b>                      |                  | 1,377,989.75          | 1,433,624.45    |
| <b>Total Participation Loans</b>                                  |                  | \$ 6,397,242.10       | \$ 6,352,700.38 |
| 0 <b>Illinois Facility Fund</b>                                   | \$ 1,000,000.00  | \$ -                  | \$ -            |
| 4 <b>Local Government Direct Loans</b>                            | \$ 1,289,750.00  | \$ 218,423.96         | 218,423.96      |
| 3 <b>FmHA Loans</b>   | \$ 963,250.00    | \$ 265,068.23         | 265,068.23      |
| 2 <b>Renewable Energy [RED Fund]</b>                              | \$ 2,000,000.00  | \$ 1,579,752.12       | 1,572,310.53    |
| 39 <b>Total Loans Outstanding</b>                                 | \$ 34,353,016.96 | \$ 8,460,486.41       | \$ 8,408,503.10 |

[a] Total subject to change; late month payment data may not be included at issuance of report.

[b] State Component Unit Bonds included in balance.

[c] Does not include Unamortized issuance premium as reported in Audited Financials.

[d] Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.

[e] Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.

[f] Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.

[g] Midwest Disaster Bonds - Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock, Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.

[h] Recovery Zone Bonds - Federal government allocated volume cap directly to all 102 Illinois counties and 8 municipalities with population of 100,000 or more. [Public Act 96-1020]

[i] IFA is working with all of the 110 entities to encourage voluntary waivers to ensure that these resources are used to support project financing before the program expires on December 31, 2010.

[j] Includes EPA Clean Water Revolving Fund