



Wednesday, July 3, 2019

**PUBLIC NOTICE OF SPECIAL MEETING OF THE CONDUIT FINANCING
COMMITTEE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Conduit Financing Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, July 9, 2019 at 9:00 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
SPECIAL MEETING OF THE CONDUIT FINANCING COMMITTEE MEMBERS
Tuesday, July 9, 2019
9:00 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Review and Adoption of the Conduit Financing Committee Meeting Minutes from June 11, 2019
- III. Presentation and Consideration of New Business Items (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312) 651-1319, TTY (800) 526-0844.

Conduit Financing Committee Special Meeting

July 9, 2019

Page 2

NEW BUSINESS

CONDUIT FINANCING PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
1	Beginning Farmer - Kevin M. Hinds	Charleston Township (Coles County)	\$180,000	-	-	LK
Local Government Program Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
2	Community Unit School District 205, DuPage and Cook Counties	Addison, Elmhurst, Oak Brook, Villa Park (DuPage County); Bensenville (DuPage and Cook Counties)	\$60,000,000	6	350	RF/BF
Property Assessed Clean Energy Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
3	Greenworks Lending LLC	Statewide	\$125,000,000	-	-	BF
4	Lever Capital Funding, LLC	Statewide	\$75,000,000	-	-	BF
TOTAL CONDUIT FINANCING PROJECTS			\$260,180,000	6	350	

RESOLUTIONS

Tab	Action	Staff
Conduit Financings		
5	Resolution Authorizing and Approving Amendments Relating to the Illinois Finance Authority Variable Rate Demand Revenue Bonds, Series 2007A (Northwestern Memorial Hospital), the Illinois Finance Authority Variable Rate Demand Revenue Bonds, Series 2008A (Northwestern Memorial Hospital), the Illinois Finance Authority Variable Rate Demand Revenue Bonds, Series 2011A (CDH-Delnor Health System), the Illinois Finance Authority Variable Rate Demand Revenue Bonds, Series 2011B (CDH-Delnor Health System) and the Illinois Finance Authority Variable Rate Demand Revenue Bonds, Series 2011C (CDH-Delnor Health System); and Other Related Matters	SP
6	Resolution Authorizing the Execution and Delivery of an Amended and Restated Bond and Loan Agreement Relating to the Illinois Finance Authority Recovery Zone Facilities Bonds (Mayo Properties, LLC Project), Series 2010 to Provide for Certain Amendments Relating to the Interest Rate and Certain Other Matters, Authorizing the Execution and Delivery of Any Other Documents Necessary or Appropriate to Effect the Matters Set Forth in Such Amended and Restated Bond and Loan Agreement; and Authorizing and Approving Related Matters	RF/BF