



Thursday, August 8, 2024

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## **PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY**

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The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority at two locations simultaneously on **Tuesday, August 13, 2024, at 9:30 a.m.:**

- Michael A. Bilandic Building, 160 North LaSalle St., Suite S-1000, Chicago, Illinois 60601
- Leland Building, 527 East Capitol Ave., Hearing Room A, First Floor, Springfield, Illinois 62701

Members of the public are encouraged to attend the regularly scheduled meeting in person or via audio or video conference:

- The Audio Conference Number is (650) 479-3208 and the Meeting ID or Access Code is 2632 473 8833 followed by pound (#). Upon being prompted for a password, please enter 43248378 followed by pound (#).
- To join the Video Conference, use this link:

<https://illinoisfinanceauthority-512.my.webex.com/illinoisfinanceauthority-512.my/j.php?MTID=m7130e71e4fb4ad8c45b29e771b095009>  
and enter IFAGuest as the password.

Guests wishing to comment orally are invited to do so pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at <https://www.il-fa.com>. Guests participating via Audio Conference or Video Conference that cannot see or hear the proceedings clearly can call (312) 651-1300 or write [info@il-fa.com](mailto:info@il-fa.com) for assistance. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

### **ILLINOIS FINANCE AUTHORITY REGULAR MEETING OF THE MEMBERS TUESDAY, AUGUST 13, 2024 9:30 A.M.**

#### **AGENDA:**

- I. Call to Order and Roll Call
- II. Approval of Agenda
- III. Public Comments
- IV. Chair’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (including Appendix A attached hereto)
- VIII. Presentation and Consideration of Financial Reports and Report on the Climate Bank Plan
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact the Illinois Finance Authority by calling (312) 651-1300, TTY (800) 526-0844.

**NEW BUSINESS**

<b>CONDUIT DEBT - BOND ISSUE RESOLUTIONS</b>				
<b>Tab</b>	<b>Applicant</b>	<b>Location(s)</b>	<b>Amount</b>	<b>Staff</b>
<b><i>Revenue Bonds - Final Bond Resolutions</i></b>				
<b>1</b>	Anderson Healthcare and Anderson Hospital	Madison County	\$10,000,000	SP
<b>2</b>	National University of Health Sciences	DuPage County; and Pinellas County, Florida	5,000,000	BF
<b>TOTAL CONDUIT DEBT</b>			<b>\$15,000,000</b>	

<b>ADDITIONAL RESOLUTIONS</b>		
<b>Tab</b>	<b>Action</b>	<b>Staff</b>
<b><i>Conduit Debt</i></b>		
<b>3</b>	Resolution authorizing the execution and delivery of (i) an Amended and Restated Trust Indenture, amending and restating the Trust Indenture relating to the Illinois Finance Authority Revenue Bonds, Series 2011C (Advocate Health Care Network) (the “Series 2011C Bonds”), and (ii) an Amended and Restated Trust Indenture, amending and restating the Trust Indenture relating to the Illinois Finance Authority Revenue Bonds, Series 2011D (Advocate Health Care Network) (the “Series 2011D Bonds” and together with the Series 2011C Bonds, the “Series 2011 Bonds”), in each case to provide for the remarketing of the Series 2011 Bonds to a new purchaser, and to provide for certain amendments relating to the interest rate calculations and certain other matters; authorizing the execution and delivery of any other documents necessary or appropriate to effect the matters set forth in such Amended and Restated Trust Indentures; and authorizing and approving related matters	SP
<b>4</b>	Resolution authorizing the execution and delivery of a First Supplemental Trust Indenture which supplements and amends the Trust Indenture dated as of September 1, 2022 relating to the Illinois Finance Authority Revenue Bonds, The University of Chicago, Series 2022 (Taxable); and related documents; and approving related matters	BF
<b>5</b>	Resolution approving Public Finance Fee Schedule for certain types of bonds	BF