



Friday, December 6, 2019

**PUBLIC NOTICE OF SPECIAL MEETING OF THE CONDUIT FINANCING
COMMITTEE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Conduit Financing Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, December 10, 2019 at 8:30 a.m.**

The Teleconference Number is 1-888-494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
SPECIAL MEETING OF THE CONDUIT FINANCING COMMITTEE MEMBERS
Tuesday, December 10, 2019
8:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Review and Adoption of the Conduit Financing Committee Meeting Minutes from November 12, 2019
- III. Presentation and Consideration of New Business Items (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312) 651-1319, TTY (800) 526-0844.

Conduit Finance Committee Special Meeting

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NEW BUSINESS

CONDUIT FINANCING PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds						
<i>Preliminary</i>						
1	Roosevelt University	Chicago and Schaumburg (Cook County)	\$15,000,000	-	TBD	RF/BF
Private Activity Bonds - Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
2	The University of Chicago Medical Center	Chicago (Cook County)	\$50,000,000	-	-	SP
3	Notre Dame College Prep	Niles (Cook County)	\$7,000,000	3	-	RF/BF
4	Beginning Farmer - Joshua Nicholas Elsberry	Stratton Township (Edgar County)	\$97,250	-	-	LK
Local Government Program Bonds - Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
5	Community High School District Number 99, DuPage County	Downers Grove (DuPage County)	\$75,950,000	-	320	RF/BF
TOTAL CONDUIT FINANCING PROJECTS			\$148,047,250	3	320	
GRAND TOTAL			\$148,047,250	3	320	

RESOLUTIONS

Tab	Action	Staff
Conduit Financings		
6	Resolution Authorizing the Execution and Delivery of a First Amendment to Bond and Loan Agreement Relating to the Illinois Finance Authority Revenue Refunding Bond, Series 2016 (Elmhurst College) to Provide for Certain Amendments Relating to the Interest Rate Determination and Certain Other Matters; Authorizing the Execution and Delivery of Any Other Documents Necessary or Appropriate to Effect the Matters Set Forth in Such First Amendment; and Authorizing and Approving Related Matters	RF/BF
7	Resolution Relating to the Illinois Finance Authority Revenue Bonds, Series 2008A (Advocate Health Care Network), Issued in the Original Aggregate Principal Amount of \$153,430,000 and Comprised of Three Subseries Designated as Series 2008A-1, Series 2008A-2 and Series 2008A-3	SP
8	Resolution Authorizing Amendments to the Bond Trust Indentures Relating to the Illinois Finance Authority Variable Rate Revenue Bonds, Series 2012A and Series 2012B (Rosecrance, Inc.), the Proceeds of Which Were Loaned to Rosecrance, Inc.	SP
9	Resolution of Intent Requesting an Initial Allocation of Private Activity Volume Cap in the Amount of \$120,000,000	CM